



COMPETENCY STANDARDS & ASSESSMENT GUIDE FOR CAD/CAM OPERATION

**Skills for Employment Investment Program (SEIP)
Finance Division, Ministry of Finance**

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The Competency Standards for CAD/CAM operation is a document for the development of curricula, teaching and learning materials, and assessment tools. It also serves as the document for providing trainings consistent with the requirement of industry in order for individuals who passed through the set standard via assessment would be qualified and settled for a relevant job.

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INTRODUCTION:

The Skills for Employment Investment Program (SEIP) Project of the Finance Division of the Ministry of Finance has embarked on a project which aims to qualitatively and quantitatively expand the skilling capacity of identified public and private training providers by establishing and operationalizing a responsive skill eco system and delivery mechanism through a combination of well-defined set of funding triggers and targeted capacity support.

Among the many components of the project, one is to promote a Market Responsive Inclusive Skills Training Delivery program. Key priority economic growth sectors identified by government have been targeted by the project to improve current job skills along with up-skilling of the existing workforce to ensure 'required skills to industry standards'. Training providers are encouraged and supported to work with the industry to address identified skills to enable industry growth and increased employment through the provision of market responsive inclusive skills training programs. Priority sectors were identified to adopt a demand driven approach to training with effective inputs from Industry Skills Councils (ISCs), Employer Associations and Employers.

This document is developed to improve skills in accordance with the job roles and ensure that the required skills are aligned to industry requirements.

The document details the format, sequencing, wording and layout of the Competency Standard for an occupation which comprised of Units of Competence and its corresponding Elements.

OVERVIEW:

A **Competency Standard** is a written specification of the knowledge, skills and attitudes required for the performance of a job or occupation or trade corresponding to the standard of performance required in the workplace.

Competency standard:

- Provides a consistent and reliable set of components for training, recognizing and assessing people's skills, and may also have optional support materials.
- Enables industry recognized qualifications to be awarded through direct assessment of workplace competencies
- Encourages the development and delivery of flexible training which suits individual and industry requirements
- Encourages learning and assessment in a work-related environment which leads to verifiable workplace outcomes.

Competency Standards are developed by a working group who comprised national and international process experts and the participation of experts from the industry to identify the competencies required of an occupation in a particular sector.

Competency Standards describe the skills, knowledge and attitude needed to perform effectively in the workplace. Competency Standards acknowledge that people can achieve vocational and technical competency in many ways by emphasizing what the learner can do, not how or where they learned to do it.

With Competency Standards, assessment and training may be conducted at the workplace, at training organization, during regular work, or through work experience, work placement, work simulation or any combination of these.

A Unit of Competence describes a distinct work activity that would normally be undertaken by one person in accordance with industry standards.

Units of Competence are documented in a standard format that comprises:

- Reference to Industry Sector, Occupational Title and Occupational Description
- Unit code
- Unit title
- Unit descriptor
- Unit of Competence
- Elements and performance criteria
- Variables and range statement
- Evidence guides

Together all the parts of a Unit of Competence:

- Describe a work activity
- Guide the assessor in determining whether the candidate is competent.

Identification and validation of units of competency and elements for each occupation were made by expert workers of various construction companies through an industry consultative workshop held at the Bangladesh Engineering Industry Owners Association (BEIOA) on 28th of February 2016.

Profile of expert workers and facilitators who participated in the Competency Verification and Validation Workshop.

Industry Expert Workers

Name	Company	Job Position/Expertise
Al-Hajj AbulHasim	Nipun Engineering	Lathe machine operation expert
SayedHayder Ali	Asian Tools	Lathe machine operation expert
Md. Ali Akbar	Akbar Engineering Works	Milling machine operation expert
Khandaker Nasir Uddin	Gear Center Engineering	Milling machine operation expert
Md. Nazrul Islam	NH Welding Works	Welding expert
Md. Kamal Miah	Kamal Welding Works	Welding expert
Md. Riaz	Riaz Refrigeration Works	Refrigeration and Air Conditioning expert
Md. Abdul Awoal	Joyti Refrigeration Works	Refrigeration and Air Conditioning expert
Engr. Md. Faruk Hossain	Farmamekh Engineering	CAD-CAM expert
A.K. Azad	Azad Industry	CAD-CAM expert
Salim Ahmed	Salim Engineering Works	Master Craftsman expert

AnowarulHaqueAnswari	Anowar Engineering Works	Master Craftsman expert
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Workshop Facilitators:

Md. AbdurRazzaque	BEIOA-SEIP Project	Chairman
Mir Muniruzzaaman	BEIOA-SEIP Project	Chief Coordinator
Md. Mohiuzzaman	SEIP	Course Specialist
EmeterioCedillo, Jr.	SEIP	International Specialist
Md. Atiar Rahman	SEIP	National Specialist

The ensuing sections of this document comprise a description of the respective occupation with all the key components of a Unit of Competence:

- A chart with an overview of all Units of Competence for the respective occupation (Competency Map) including the Unit Codes and the Units of Competency titles.
- A template for a Unit of Competence (Unit of Competence Standard) – this includes further directions on the contents and format of the unit of competence

COMPETENCY PROFILE/CHART for CAD/CAM OPERATION

UNITS OF COMPETENCY

ELEMENTS

A. Generic (Basic) Competencies

PERFORM COMPUTATIONS USING BASIC MATHEMATICAL CONCEPTS (SEIP-LIG-CAD-1-G)	Identify calculation requirements in the workplace.	Select appropriate mathematical methods/concepts for the calculation	Use tool/instrument to perform calculations	
APPLY OCCUPATIONAL HEALTH AND SAFETY (OH&S) PRACTICES IN THE WORKPLACE (SEIP-LIG-CAD-2-G)	Identify OHS policies and procedures	Apply personal health and safety practices	Report hazards and risks	Respond to emergencies
COMMUNICATE IN ENGLISH IN THE WORKPLACE (SEIP-LIG-CAD-3-G)	Read and understand Workplace documents in English	Write simple workplace written communications in English.	Listen and comprehend to English conversation	Perform conversations in English language
OPERATE IN A SELF-DIRECTED TEAM. (SEIP-LIG-CAD-4-G)	Identify team goals and processes.	Communicate and cooperate with team members.	Work as a team member	Solve problems as a team member

B. Sector Specific (Common) Competencies

INTERPRET TECHNICAL DRAWINGS AND MANUALS (SEIP-LIG-CAD-1-S)	Select technical drawing.	Interpret technical drawings.	Interpret operation and maintenance manuals	
WORK WITH MECHANICAL HAND AND POWER TOOLS (SEIP-LIG-CAD-2-S)	Inspect hand tools and power tools for usability	Use hand tools properly and safely	Operate power tools properly and safely	Clean/maintain hand tools and power tools after use
CARRY OUT PRECISION CHECKS AND MEASUREMENTS (SEIP-LIG-CAD-3-S)	Select the job to be checked and measured	Select measuring and checking tool/instrument.	Obtain measurements and checks	Record/communicate measurement and check results
	Clean, maintain and store the measuring instruments.			
APPLY QUALITY SYSTEMS AND PROCEDURES (SEIP-LIG-LAT-4-S)	Work within quality system	Apply and monitor quality system improvements in the workplace.	Hold responsible for work quality	Apply standard procedures for each job.

C. Occupation Specific (Core) Competencies

OPERATE A COMPUTER (SEIP-LIG-CAD-1-O)	Start the computer	Arrange and customize desktop display/window setting	Work with files and folders	Work with user application programs
	Print information	Shutdown computer	Maintain computer equipment and systems	
GENERATE DRAWING USING CAD SOFTWARE (SEIP-LIG-LAT-2-O)	Prepare the CAD environment.	Develop 2D drawing	Develop 3D drawing	Maintain computer equipment and systems
APPLY CAD/CAM PROGRAM (SEIP-LIG-CAD-3-O)	Prepare for CAD/CAM Program application	Create /import CAD drawing	Create/edit CNC programs	Load and run program at CNC machine
	Maintain computer, CNC machine, equipment and systems			

Units & Elements at Glance:

Generic (Basic) Competencies (30 hrs.)

Code	Unit of Competency	Elements of Competency	Duration (Hours)
SEIP-LIG-CAD-1-G	Perform Computations Using Basic Mathematical Concepts	<ol style="list-style-type: none"> 1. Identify calculation requirements in the workplace 2. Select appropriate mathematical methods/concepts for the calculation. 3. Use tool/instrument to perform calculations 	10
SEIP-LIG-CAD-2-G	Apply Occupational Health and Safety (OHS) Practices in the Workplace	<ol style="list-style-type: none"> 1. Identify OHS policies and procedures 2. Apply personal health and safety practices 3. Report hazards and risks 4. Respond to emergencies 	10
SEIP-LIG-CAD-3-G	Communicate in English in the Workplace	<ol style="list-style-type: none"> 1. Read and understand workplace documents in English 2. Write simple workplace communications in English 3. Listen and comprehend to English conversations 4. Perform conversations in English language 	5
SEIP-LIG-CAD-4-G	Operate in a Self-Directed Team	<ol style="list-style-type: none"> 1. Identify team goals and work processes 2. Communicate and cooperate with team members. 3. Work as a team member. 4. Solve problems as a team member 	5
Total Hour			30

Sector Specific (Common) Competencies (30 hrs.)

Code	Unit of Competency	Elements of Competency	Duration (Hours)
SEIP-LIG-CAD-1-S	Interpret Technical Drawings and Manuals	<ol style="list-style-type: none"> 1. Select technical drawing 2. Interpret technical drawings. 3. Interpret operation & maintenance manuals 	10
SEIP-LIG-CAD-2-S	Work with Mechanical Hand and Power Tools	<ol style="list-style-type: none"> 1. Inspect hand tools and power tools for usability 2. Use hand tools properly and safely 3. Operate power tools properly and safely 	10

		4. Clean/maintain hand tools and power tools after use	
SEIP-LIG-CAD-3-S	Carry Out Precision Checks and Measurements	1. Select the job to be checked and measured 2. Select measuring and checking tool/instrument 3. Obtain measurements and checks 4. Record/communicate measurement and check results 5. Clean, maintain and store measuring instruments.	5
SEIP-LIG-CAD-4-S	Apply Quality Systems and Procedures	1. Work within quality system 2. Apply and monitor quality system improvement in the workplace 3. Hold responsible for work quality 4. Apply standard procedures for each job.	5
Total Hour			30

OCCUPATION SPECIFIC (CORE) COMPETENCIES (300 HRS.)

Code	Unit of Competency	Elements of Competency	Duration (Hours)
SEIP-LIG-CAD-1-O	Operate a Computer	1. Start the computer 2. Arrange and customize desktop display / window setting 3. Work with files and folders 4. Work with user application programs 5. Print information 6. Shutdown computer 7. Maintain computer equipment and systems	70
SEIP-LIG-CAD-2-O	Generate Drawing using CAD Software	1. Prepare the CAD environment 2. Develop 2D drawing 3. Develop 3D drawing 4. Maintain computer equipment and systems	100
SEIP-LIG-CAD-3-O	Apply CAD/CAM program	1. Select the job to be checked and measured 2. Select measuring and checking tool/instrument 3. Obtain measurements and checks 4. Record/communicate measurement and check results 5. Clean, maintain and store measuring instruments.	130
Total Hour			300

COMPETENCY STANDARDS: CAD/CAM OPERATION

A. The Generic (Basic Competencies)

Unit of Competency: PERFORM COMPUTATIONS USING BASIC MATHEMATICAL CONCEPTS	Nominal Duration: 10 hrs.	Unit Code: SEIP-LIG-CAD-1-G
Unit Descriptor: This unit of competency requires the knowledge, skills and attitude to perform computations using basic mathematical concepts in the workplace. It specifically includes the tasks of identifying calculation requirements in the workplace, selecting appropriate mathematical method/concept for the calculation and using appropriate instruments tools to carry out calculation.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Identify calculation requirements in the workplace	1.1 <u>Calculation requirements</u> are identified from <u>workplace information.</u>
2. Select appropriate mathematical methods/concepts for the calculation.	2.1 <u>Appropriate method</u> is selected to carry out the calculation requirements.
3. Use tool/instrument to perform calculations	3.1 Calculations are completed using appropriate <u>tools and instruments.</u>

Range of variables:

Variable	Range
	May include but not limited to:
2. Calculation requirements.	1.1 Area 1.2 Height 1.3 Length/Breadth/thickness 1.4 Diameter 1.5 Weight 1.6 Capacity 1.7 Time 1.8 Temperature. 1.9 Material usage 1.10 Speed 1.11 Costing 1.12 Mass 1.13 Density
3. Workplace information	2.1 Mechanical Plan 2.2 Design 2.3 Working drawing 2.4 Verbal instructions 2.5 Job order

4. Appropriate method	<ul style="list-style-type: none"> 3.1 Addition 3.2 Subtraction 3.3 Division 3.4 Multiplication 3.5 Conversion 3.6 Percentage and ratio calculation 3.7 Simple equation
5. Tools/instruments	<ul style="list-style-type: none"> 4.1 Calculator 4.2 Computer

Curricular Content Guide

1. Underpinning Knowledge	<ul style="list-style-type: none"> 1.1 Numerical concept 1.2 Basic mathematical methods such as addition, subtraction, multiplication and division and percentage. 1.3 Mathematical language, symbols and terminology. 1.4 Measuring units 1.5 Knowledge of computer application
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Adding numbers 2.2 Subtracting numbers 2.3 Multiplying numbers. 2.4 Dividing numbers. 2.5 Measuring of linear 2.6 Using of mathematical language, symbols, terminology and technology. 2.7 Measuring of different physical parameter. 2.8 Calculating geometrical parameters: angle, parallelism, perpendicularity, area and volume
3. Underpinning Attitudes	<ul style="list-style-type: none"> 3.1 Commitment to occupational safety and health 3.2 Promptness in carrying out activities. 3.3 Tidiness and timeliness. 3.4 Respect to peers, sub-ordinates and seniors in workplace. 3.5 Environmental concern. 3.6 Sincerity and honesty
4. Resource Implications	<p>The following resources must be provided.</p> <ul style="list-style-type: none"> 4.1 Stationeries 4.2 Consumables 4.3 Calculators 4.4 Computers 4.5 Measuring tape

Assessment Evidence Guide

<p>1. Critical Aspects of Competency</p>	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Identified calculation requirements from workplace information 1.2 Selected appropriate method to carry out the calculation requirements 1.3 Completed calculations using appropriate tools/instruments
<p>2. Methods of Assessment</p>	<p>Methods of assessment may include but not limited to:</p> <ul style="list-style-type: none"> 2.1 Written test 2.2 Oral questioning 2.3 Demonstration.
<p>6. Context of Assessment</p>	<p>3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.</p>

Unit of Competency: APPLY OCCUPATIONAL HEALTH AND SAFETY (OHS) PRACTICES IN THE WORKPLACE	Nominal Duration: 10 hrs.	Unit Code: SEIP-LIG-CAD-2-G
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to apply occupational health and safety (OH&S) practices in the workplace. It specifically includes the tasks of identifying OHS policies and procedures, applying personal health and safety practices, reporting hazards and risks and responding to emergencies.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Identify OHS policies and procedures	1.1 <u>OHS policies</u> and safe operating procedures are read and understood. 1.2 Safety signs and symbols are identified and followed. 1.3 Emergency response, evacuation procedures and other contingency measures are determined.
2. Apply personal health and safety practices	2.1 OHS policies and procedures are followed and practiced. 2.2 <u>Personal Protective Equipment (PPE)</u> is selected and used. 2.3 Personal hygiene is maintained.
3. Report hazards and risks	3.1 <u>Hazards and risks</u> are identified, assessed and controlled. 3.2 Incidents arising from hazards and risks are reported to authority. 3.3 Corrective actions are implemented to correct unsafe conditions in the workplace.
4. Respond to emergencies	4.1 Alarms and warning devices are responded. 4.2 <u>Emergency response plans and procedures</u> are implemented. 4.3 <u>First aid procedure</u> is applied during emergency situations.

Range of Variables

Variable	Range
1. OHS policies	May include but not limited to: 1.1 International OHS requirements 1.2 Bangladesh standards for OHS 1.3 Building Code 1.4 Fire Safety Rules and Regulations 1.5 Light Engineering Industry Guidelines
2. Personal Protective Equipment (PPE)	2.1 Apron 2.2 Gas Mask 2.3 Gloves 2.4 Safety shoes 2.5 Helmet

	<ul style="list-style-type: none"> 2.6 Face mask 2.7 Overalls 2.8 Goggles and safety glasses 2.9 Ear plugs 2.10 Sun block 2.11 Chemical/Gas masks
3. Hazards and risks	<ul style="list-style-type: none"> 3.1 Chemical hazards 3.2 Biological hazards 3.3 Physical Hazards <ul style="list-style-type: none"> 3.3.1 Machine hazards 3.3.2 Materials hazards 3.3.3 Tools and Equipment hazards
4. Emergency response plans and procedures	<ul style="list-style-type: none"> 4.1 Firefighting procedures 4.2 Earthquake response procedures 4.3 Evacuation procedures 4.4 Medical and first aid
5. First aid procedure	<ul style="list-style-type: none"> 5.1 Washing of open wound 5.2 Washing chemically infected area 5.3 Applying bandage 5.4 Tourniquet 5.5 Applying CPR (Cardiopulmonary Resuscitation) 5.6 Taking appropriate medicine

Curricular Evidence Guide:

1. Underpinning Knowledge	<ul style="list-style-type: none"> 1.1 OHS workplace policies and procedures 1.2 Work safety procedures 1.3 Emergency procedures <ul style="list-style-type: none"> 1.3.1 Firefighting 1.3.2 Earthquake response 1.3.3 Explosion response 1.3.4 Accident response 1.4 Types of hazards (biological, chemical and physical) and their effects) 1.5 PPE types and uses 1.6 Personal hygiene practices 1.7 OHS awareness
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Identifying OHS policies and procedures 2.2 Following personal work safety practices 2.3 Reporting hazards and risks 2.4 Responding to emergency procedures 2.5 Maintaining physical well-being in the workplace 2.6 Performing first aids. 2.7 Performing basic firefighting accessories using fire extinguishers 2.8 Applying basic first aid procedures
3. Underpinning Attitudes	<ul style="list-style-type: none"> 3.1 Commitment to occupational safety and health 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities

	<ul style="list-style-type: none"> 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace 3.6 Environmental concern 3.7 Sincere and honest to duties
4. Resource Implications	<ul style="list-style-type: none"> 4.1 Workplace (simulated or actual) 4.2 PPEs 4.3 Firefighting equipment 4.4 Emergency response manual 4.5 First aid kits

Assessment Evidence Guide:

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Followed OHS policies and procedures 1.2 Selected and used personal protective equipment (PPE) 1.3 Reported incidents arising from hazards and risks to authority 1.4 Emergency response plans and procedures are implemented 1.5 Applied basic first aid procedure
2. Methods of Assessment	<p>Methods of assessment may include but not limited to:</p> <ul style="list-style-type: none"> 2.1 Written test 2.2 Demonstration. 2.3 Oral questioning 2.4 Interview.
3. Context of Assessment	<ul style="list-style-type: none"> 3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

Unit of Competency: COMMUNICATE IN ENGLISH IN THE WORKPLACE	Nominal Duration: 5 hrs.	Unit Code: SEIP-LIG-CAD-3-G
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to apply English communication in the workplace. It specifically includes work tasks of reading and understanding workplace documents in English, writing simple workplace written communications in English, listening and comprehending to English conversations and performing conversations in English.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Read and understand workplace documents in English	1.1 Workplace documents are read and understood. 1.2 Visual information is interpreted.
2. Write simple workplace communications in English	2.1 Simple <u>routine workplace documents</u> are prepared using key words, phrases, simple sentences and <u>visual aids</u> are prepared. 2.2 Key information is written in the appropriate places in standard forms.
3. Listen and comprehend to English conversations	3.1 Active listening is demonstrated.
4. Perform conversations in English language	4.1 Conversation is performed in English with peers, customers and management to the required workplace standard.

Range of Variables

Variable	Range
	May Include but not limited to:
1. Routine workplace documents	1.1 Agenda 1.2 Simple reports such as progress and incident reports 1.3 Job sheets 1.4 Operational manuals 1.5 Brochures and promotional material 1.6 Visual and graphic materials 1.7 Standards 1.8 OSH information 1.9 Signs
2. Visual aids	2.1 Maps 2.2 Diagrams 2.3 Forms 2.4 Labels 2.5 Graphs 2.6 Charts

Curricular Evidence Guide:

1. Underpinning Knowledge	<ul style="list-style-type: none"> 1.1 Read workplace documents in English 1.2 Write simple routine workplace documents in English 1.3 Listen to conversation in English 1.4 Perform conversation in English 1.5 Interaction skills (i.e., teamwork, interpersonal skills, etc.) 1.6 Job roles, responsibilities and compliances
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Ability to read and understand workplace documents in English by using appropriate vocabulary and grammar, standard spelling and punctuation 2.2 Ability to write simple routine workplace documents in English such as: Schedules and agenda, job sheets, operational manuals and brochures and promotional material 2.3 Ability of listening in English and interpreting 2.4 Ability to perform conversation in English with peers, customers and management to the required workplace standard 2.5 Work effectively with others <ul style="list-style-type: none"> 2.5.1 Listening and questioning skills 2.5.2 Ability to follow simple directions
3. Underpinning Attitudes	<ul style="list-style-type: none"> 3.1 Commitment to occupational safety and health 3.2 Promptness in carrying out activities 3.3 Tidiness and timeliness 3.4 Respect of peers, sub-ordinates and seniors in workplace 3.5 Environmental concern 3.6 Sincere and honest to duties
4. Resource Implications	<p>The following resources must be provided:</p> <ul style="list-style-type: none"> 4.1 Work place Procedure 4.2 Materials relevant to the proposed activity 4.3 All tools, equipment, material and documentation required. 4.4 Relevant specifications or work instructions

Assessment Evidence Guide:

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Converse in English with peers and customers 1.2 Made reports of workplace documents in English
2. Methods of Assessment	<p>Methods of assessment may include but not limited to:</p> <ul style="list-style-type: none"> 2.1 Written test 2.2 Demonstration 2.3 Oral questioning
3. Context of Assessment	<ul style="list-style-type: none"> 3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

Unit of Competency: OPERATE IN A SELF-DIRECTED TEAM	Nominal Duration: 5 hrs.	Unit Code: SEIP-LIG-CAD-4-G
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to work as a team member. It specifically includes work tasks of identifying team goals and work processes, communicating and cooperating with team members, working and solving problems as a team member.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Identify team goals and work processes	1.1 Team goals and collaborative decision making processes are identified. 1.2 Roles and responsibilities of team members are identified. 1.3 Relationships within team and with other workers are identified.
2. Communicate and cooperate with team members.	2.1 Effective interpersonal skills are used to interact with team members and to contribute to activities and objectives. 2.2 Formal and informal <u>forms of communication</u> are used effectively to support team achievement. 2.3 Diversity is respected and valued in team functioning. 2.4 Views and opinions of other team members are understood and valued. 2.5 Workplace terminology is used correctly to assist communication.
3. Work as a team member.	3.1 Duties, responsibilities, authorities, objectives and task requirements are identified and clarified with team. 3.2 Tasks are performed in accordance with organizational and team requirements, specifications and workplace procedures. 3.3 Team member's support with other members are made to ensure team achieves goals, awareness and requirements. 3.4 Agreed reporting lines are followed using standard operating procedure.
4. Solve problems as a team member	4.1 Current and potential problems faced by team are identified. 4.2 A solution to the problem is identified. 4.3 Problems are solved effectively and the outcome of the implemented solution is evaluated.

Range of Variables

Variable	Range
1. Forms of communication	May Include but not limited to: 1.1 Agenda 1.2 Simple reports such as progress and incident reports 1.3 Job sheets 1.4 Operational manuals 1.5 Brochures and promotional material 1.6 Visual and graphic materials 1.7 Standards 1.8 OSH information 1.9 Signs

Curricular Evidence Guide:

1. Underpinning Knowledge	1.1 Team goals and collaborative decision making processes 1.2 Roles and responsibilities of team members 1.3 Relationships within team and with other workers 1.4 Effective interpersonal skills to interact with team members 1.5 Effective formal and informal forms of communication 1.6 Value of diversity in team functioning. 1.7 Correct use of workplace terminology 1.8 Team's duties, responsibilities, authorities, objectives and task requirements 1.9 Support mechanism to other members of team to ensure achievements of goals. 1.10 Methods of identifying current and potential problems faced by a team 1.11 Effectively problems solving methods and evaluation of outcomes
2. Underpinning Skills	2.1 Identifying team goals and collaborative decision making processes 2.2 Identifying roles and responsibilities of team members 2.3 Identifying relationships within team and with other workers 2.4 Using effective interpersonal skills to interact with team members and to contribute to activities and objectives 2.5 Using formal and informal forms of communication 2.6 Understanding and valuing views and opinions of other team members 2.7 Performing tasks in accordance with organizational and team requirements, specifications and workplace procedures. 2.8 Supporting other members of the team to ensure team achieves goals, awareness and requirements. 2.9 Identifying current and potential problems faced by the team 2.10 Identifying solutions to the problem

	2.11 Solving problems effectively and evaluating the outcome of the implemented solution
3. Underpinning Attitudes	3.1 Teamwork 3.2 Promptness in carrying out activities. 3.3 Tidiness and timeliness. 3.4 Respect of peers, sub-ordinates and seniors in workplace. 3.5 Sincere and honest to duties
4. Resource Implications	The following resources must be provided: 4.1 Workplace (simulated or actual) 4.2 Pens 4.3 Papers 4.4 Work books 4.5 Learning manuals

Assessment Evidence Guide:

1. Critical Aspects of Competency	Assessment required evidence that the candidate: 1.1 Identified team goals and work processes 1.2 Communicated and cooperated with team members. 1.3 Worked as a team member 1.4 Solved problems as a team member
2. Methods of Assessment	Methods of assessment may include but not limited to: 2.1 Written test 2.2 Demonstration 2.3 Oral questioning
3. Context of Assessment	3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

B. The Sector Specific (Common) Competencies

Unit of Competency: INTERPRET TECHNICAL DRAWINGS AND MANUALS	Nominal Duration: 10 hrs.	Unit Code: SEIP-LIG-CAD-1-S
Unit Descriptor: This unit covers the knowledge, skills and attitudes required of a worker to translate technical drawings and manuals. It specifically includes the tasks of selecting technical drawing, interpreting technical drawings and storing manuals, designs and plans.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Select technical drawing	1.1 <u>Drawing</u> is selected and checked to ensure that it conforms to the job requirements. 1.2 Drawing is validated.
2. Interpret technical drawings.	2.1 Drawing components, assemblies are identified. 2.2 Dimensions are identified according to job requirement. 2.3 Clearances/tolerances are checked in accordance with workplace standard. 2.4 <u>Instructions</u> are identified and followed accurately. 2.5 Material <u>specifications</u> are interpreted. 2.6 Symbols in drawing are interpreted.
3. Interpret operation & maintenance manuals	3.1 Operation and maintenance manuals are collected and interpreted. 3.2 Operation and maintenance manuals are followed when operating and maintaining lathe machine.

Range of Variables

Variable	Range
	May Include but not limited to:
1. Drawing	1.1 Technical drawing 1.2 Sketches 1.3 Manuals
2. Instructions	2.1 Note 2.2 Instruction 2.3 Special instruction 2.4 Precaution
3. Specifications	3.1 Product specifications 3.2 Method specifications 3.3 Material specifications

Curricular Evidence Guide:

1. Underpinning Knowledge	1.1 Technical drawing interpretation 1.2 Sequence of drawing
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	<ul style="list-style-type: none"> 1.3 Methods of checking and applying drawing for work 1.4 Drawing selection and checking method to ensure conformity to the job requirements. 1.5 Drawing components, assemblies 1.6 Identification of dimensions according to job requirement 1.7 Procedure of checking clearances/tolerances 1.8 Work instructions 1.9 Material specifications 1.10 Drawing symbols interpretation 1.11 Use of operation and maintenance manuals
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Practicing workplace safety 2.2 Interpreting drawing, following operation and maintenance manuals 2.3 Performing jobs in accordance with the drawing 2.4 Performing calculation as per drawing 2.5 Selecting and checking of drawing to ensure conformity to the job requirements 2.6 Identifying drawing components and assemblies 2.7 Identifying dimensions according to job requirement 2.8 Checking clearances/tolerances in accordance with workplace standard 2.9 Following operation and maintenance manuals when operating and maintaining lathe machine
3. Underpinning Attitudes	<ul style="list-style-type: none"> 3.1 Care in the use of drawings/manuals 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace 3.6 Sincere and honest to duties
4. Resource Implications	<p>The following resources must be provided:</p> <ul style="list-style-type: none"> 4.1 Workplace (simulated or actual) 4.2 Relevant drawing/manuals 4.3 Pens 4.4 Papers 4.5 Work books 4.6 Learning manuals

Assessment Evidence Guide:

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Identified dimension according to job requirement. 1.2 Maintained clearances and tolerances according to workplace requirement. 1.3 Interpreted drawing symbols. 1.4 Interpreted operation & maintenance manuals.
2. Methods of Assessment	<p>Competency should be assessed by:</p> <ul style="list-style-type: none"> 2.1 Written examination 2.2 Demonstration

	2.3 Oral questioning 2.4 Workplace observation 2.5 Portfolio
3. Context of Assessment	3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

Unit of Competency: WORK WITH MECHANICAL HAND AND POWER TOOLS	Nominal Duration: 10 hrs.	Unit Code: SEIP-LIG-CAD-2-S
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to work with mechanical hand and power tools. It specifically includes the tasks of inspecting hand tools and power tools for usability, using hand tools properly and safely, operating power tools properly and safely and cleaning/maintaining hand tools and power tools after use.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Inspect hand tools and power tools for usability	1.1 Appropriate tools are selected. 1.2 Application of tools to job requirement is determined. 1.3 Usability of tools are checked and verified. 1.4 <u>Hand tools</u> and <u>power tools</u> are prepared. 1.5 Sources of power supply for power tools are identified.
2. Use hand tools properly and safely	2.1 Appropriate hand tool for the job is used. 2.2 Proper and safe use/operation is applied in the different types of hand tools. 2.3 <u>Safety precautions</u> is observed when using hand tools. 2.4 Unsafe or faulty tools are identified and marked for repair.
3. Operate power tools properly and safely	3.1 Power supply outlet and electrical cord are inspected and confirmed safe for use in accordance with established workplace safety requirements. 3.2 Proper sequence of operation is applied in using power tools to produce results. 3.3 Power tools are used safely in accordance to manufacturer's operating specification.
4. Clean/maintain hand tools and power tools after use	4.1 Dust and foreign matters are removed from power tools in accordance to workplace standard. 4.2 Condition of tools is checked after use. 4.3 Appropriate lubricant is applied after use and prior to storage. 4.4 <u>Measuring tools</u> are checked and calibrated. 4.5 Defective tools, instruments, power tools and accessories are inspected and corrected or replaced.

Range of Variables

Variable	Range May include but not limited to:	
1. Hand tools	1.1 Ball peen hammer 1.2 Cross peen hammer 1.3 Straight peen hammer 1.4 Mallet/soft hammer 1.5 Bench vise 1.6 Soft jaw 1.7 Rough file	1.29 Drill bits 1.30 Tap extruder 1.31 Screw Extruder 1.32 Hacksaw frame 1.33 Hacksaw blade 1.34 Rivet Gun 1.35 Sledge Hammers

	1.8 Medium file 1.9 Smooth file 1.10 Punches 1.11 Chisels 1.12 Wrenches 1.13 Pliers 1.14 Scriber 1.15 Scraper 1.16 Screw drivers 1.17 Dividers 1.18 Trammels 1.19 Surface plate 1.20 Marking table 1.21 Height gauge 1.22 Layout tools 1.23 Tap sets 1.24 Die sets 1.25 Tap handle 1.26 Die handle 1.27 Hacksaw 1.28 Paint Brushes	1.36 Sockets 1.37 Spanners 1.38 Vice grip 1.39 Wire Cutters 1.40 Wood Planners 1.41 Hand drill machine 1.42 Hand grinding machine 1.43 Pedestal drill 1.44 Powered screw driver 1.45 Hand shear 1.46 Clamps 1.47 Jacks 1.48 Soldering iron 1.49 Allen wrenches 1.50 Draft punches
2. Power tools	2.1 Power drills 2.2 Power rivet gun 2.3 Hand grinders 2.4 Pneumatic wrenches 2.5 Press machine 2.6 Jack hammer	2.7 Planers 2.8 Pedestal drills
3. Safety precautions	3.1 Use of appropriate PPEs 3.2 Proper hand, feet and eye coordination 3.3 Safe condition of electrical outlets, cords and lamps 3.4 Working environment 3.5 Safe operating condition of hand tools and power tools 3.6 Awareness to OHS requirements	
4. Measuring instruments	4.1 Measuring tape 4.2 Steel rule 4.3 Meter rule 4.4 Outside & inside caliper 4.5 Protractor 4.6 Tri-square 4.7 Spirit level 4.8 Vernier caliper 4.9 Micrometer 4.10 Simple protractor 4.11 Vernier protractor 4.12 Limit gauge 4.13 Snap gauge	

Curricular Evidence Guide:

1. Underpinning Knowledge	1.1 Types of tools, functions and use 1.2 Types of Hand tools and their proper use and techniques
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	<ul style="list-style-type: none"> 1.3 Types of Power tools, use and safe handling method 1.4 Technical application of tools 1.5 Procedures in the use of hand tools and power tools 1.6 Policies and procedures for occupational health and safety 1.7 Use of PPE 1.8 Handling of tools and equipment 1.9 Reporting and documentation 1.10 Preventive maintenance 1.11 Methods and techniques 1.12 Quality procedures 1.13 Storage procedures
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Using appropriate hand tool for the job 2.2 Observing safety precautions when using hand tools 2.3 Using power tools correctly and safely in accordance to manufacturer's operating specification 2.4 Checking condition of tools after use 2.5 Applying appropriate lubricant on hand tools and power tools after use and prior to storage 2.6 Inspecting and correcting or replacing defective tools, instruments, power tools and accessories 2.7 Storing Tools and power tools safely in appropriate location
3. Underpinning Attitudes	<ul style="list-style-type: none"> 3.1 Commitment to occupational safety and health 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace 3.6 Environmental concern 3.7 Sincere and honest to duties
4. Resource Implications	<ul style="list-style-type: none"> 4.1 Workplace (simulated or actual) 4.2 Different types of hand tools and power tools 4.3 Pens 4.4 Papers 4.5 Work books 4.6 Tools and power tools operating and maintenance manuals

Assessment Evidence Guide:

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Using appropriate hand tool for the job 1.2 Observing safety precautions when using hand tools 1.3 Used power tools safely in accordance to manufacturer's operating specification 1.4 Checking the condition of tools after use 1.5 Applying appropriate lubricant on hand tools and power tools after use and prior to storage
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	<p>1.6 Inspecting and corrected or replaced defective tools, instruments, power tools and accessories</p> <p>1.7 Storing tools and power tools safely in appropriate location</p>
2. Methods of Assessment	<p>Competency should be assessed by:</p> <p>2.1 Written examination</p> <p>2.2 Demonstration</p> <p>2.3 Oral questioning</p> <p>2.4 Workplace observation</p> <p>2.5 Portfolio</p>
3. Context of Assessment	<p>3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.</p>

Unit of Competency: CARRY OUT PRECISION CHECKS AND MEASUREMENTS	Nominal Duration: 5 hrs.	Unit Code: SEIP-LIG-CAD-3-S
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to use graduated measuring instrument in the light engineering sector workplace. It specifically includes the tasks of selecting the job to be measured, selecting graduated measuring instrument, obtaining measurements, recording and communicating measurements, cleaning, maintaining and storing measuring instruments.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Select the job to be checked and measured	1.1 Job is selected for measuring and checking. 1.2 Required <u>dimensional measurement</u> is determined in accordance with drawing/plan. 1.3 Required <u>physical condition</u> is identified in accordance with drawing/plan. 1.4 Required <u>geometrical dimension</u> is identified in accordance with drawing/plan. 1.5 Job drawing is used to select the measuring instruments.
2. Select measuring and checking tool/instrument	2.1 Appropriate measuring instruments are selected in accordance with job requirement. 2.2 <u>Direct and indirect measuring instruments and checking instrument</u> are identified. 2.3 Applications of measuring device is determined. 2.4 Usability and accuracy of measuring device is checked and verified. 2.5 Measuring device is prepared for measurement. 2.6 Fits, Tolerance, clearance and limits are identified according to job requirements.
3. Obtain measurements and checks	3.1 Measurements are obtained using appropriate measuring instrument. 3.2 <u>Systems of measurements</u> are identified and converted where necessary. 3.3 Measurement is kept accurately in accordance to specification. 3.4 Measurement is checked against job requirement. 3.5 Physical conditions are checked in accordance with job requirements. 3.6 Geometrical dimensions are checked in accordance with job specifications.
4. Record/communicate measurement and check results	4.1 Measurements are recorded in accordance with workplace procedure. 4.2 Measurement is interpreted, recorded and communicated to authority.
5. Clean, maintain and store measuring instruments.	5.1 Dust and dirt are removed from the measuring instruments. 5.2 Condition of measuring instruments are checked.

	<p>5.3 Appropriate lubricant is applied after use and prior to storage.</p> <p>5.4 Measuring instruments are checked and calibrated.</p> <p>5.5 Measuring instruments are stored in accordance with workplace procedure.</p>
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Range of Variables

Variable	Range May include but not limited to:
1. Dimensional measurement	<p>1.1 Length</p> <p>1.2 Width</p> <p>1.3 Depth</p> <p>1.4 Diameter</p> <p>1.5 Radius</p> <p>1.6 Height</p>
2. Physical condition	<p>2.1 Roughness</p> <p>2.2 Color</p> <p>2.3 Smoothness</p> <p>2.4 Surface finish</p> <p>2.5 Flatness</p>
3. Geometrical dimension	<p>3.1 Parallelism</p> <p>3.2 Perpendicularity</p> <p>3.3 Angularity</p> <p>3.4 Concentricity</p> <p>3.5 Eccentricity</p> <p>3.6 Roundness</p> <p>3.7 Circularity</p>
4. Direct measuring instruments.	<p>4.1 Set squares</p> <p>4.2 Dial indicators</p> <p>4.3 Steel tape</p> <p>4.4 Steel rule</p> <p>4.5 Meter rule</p> <p>4.6 Calculator</p> <p>4.7 Vernier slide caliper</p> <p>4.8 Digital Vernier slide caliper</p> <p>4.9 Micrometer (inch/millimeter)</p> <p>4.10 Digital micrometer</p> <p>4.11 Vernier bevel protractor</p> <p>4.12 Spirit level</p> <p>4.13 AVO meter(analogue/digital)</p> <p>4.14 Thermometers</p> <p>4.15 Water meter</p> <p>4.16 Gas meter</p> <p>4.17 Simple protractor</p>
5. Indirect measuring instrument	<p>5.1 Outside caliper</p> <p>5.2 Inside caliper</p> <p>5.3 Bevel tri-square</p> <p>5.4 Telescoping gage</p> <p>5.5 Straight edge</p> <p>5.6 Side bar</p>

	5.7 Trammel
6. Checking instrument.	6.1 Plug gauge 6.2 Snap gauge 6.3 Screw pitch gauge 6.4 Slip gauges 6.5 Feeler gauges 6.6 Screw pitch gauge 6.7 Slip gauge 6.8 Tri-square 6.9 Center gauge 6.10 Bevel tri-square
7. Systems of measurements	7.1 ISO standard 7.2 English system 7.3 Metric system

Curricular Content Guide

1. Underpinning Knowledge	1.1 Difference between measuring and checking 1.2 Types of measuring tools and their applications 1.3 Types of checking tools and their applications 1.4 Geometrical dimensions and tolerances 1.5 Method, procedure and techniques when taking linear Measurements 1.6 Methods, procedures and techniques when checking physical conditions of work pieces 1.7 Methods, procedures and techniques when Checking geometrical dimensions of work pieces 1.8 Measurement conversion systems 1.9 Workplace record keeping procedures 1.10 Preventive maintenance for measuring and checking tools 1.11 Calibration and adjustment procedures for measuring and checking tools
2. Underpinning Skills	2.1 Determining required dimensional measurements, physical conditions and geometrical dimensions in accordance with drawing/plan and workplace specification 2.2 Measuring and checking linear and geometrical dimensions within the required tolerance in accordance to specification 2.3 Checking physical conditions using appropriate checking tool 2.4 Identifying and converting systems of measurements where necessary 2.5 Recording measurements in accordance with workplace procedure 2.6 Interpreting and communicating measurement to authority 2.7 Applying appropriate lubricant on measuring and checking tools and instruments after use and prior to storage 2.8 Checking condition of measuring instruments, calibrating and storing in accordance with workplace procedure
3. Underpinning Attitudes	3.1 Commitment to occupational safety and health

	<p>3.2 Communication with peers, sub-ordinates and seniors in workplace</p> <p>3.3 Promptness in carrying out activities</p> <p>3.4 Tidiness and timeliness</p> <p>3.5 Respect of peers, sub-ordinates and seniors in workplace</p> <p>3.6 Environmental concern</p> <p>3.7 Sincere and honest to duties</p>
4. Resource Implications	<p>4.1 Workplace (simulated or actual)</p> <p>4.2 Different types of graduated measuring and checking instruments</p> <p>4.3 Pens</p> <p>4.4 Papers</p> <p>4.5 Work books</p> <p>4.6 Measuring tools operating and maintenance manual.</p>

Assessment Evidence Guide

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <p>1.1 Determined required dimensional measurements, physical conditions and geometrical dimensions in accordance with drawing/plan and workplace specification.</p> <p>1.2 Measured and checked linear and geometrical dimensions within the required tolerance in accordance to specification.</p> <p>1.3 Checked physical conditions using appropriate checking tool.</p> <p>1.4 Identified and converted systems of measurements where necessary.</p> <p>1.5 Recorded measurements in accordance with workplace procedure.</p> <p>1.6 Interpreted and communicated measurement to authority.</p> <p>1.7 Applied appropriate lubricant on measuring and checking tools and instruments after use and prior to storage.</p> <p>1.8 Checked condition of measuring instruments, calibrated and stored in accordance with workplace procedure.</p>
2. Methods of Assessment	<p>Competency should be assessed by:</p> <p>2.1 Written examination</p> <p>2.2 Demonstration</p> <p>2.3 Oral questioning</p> <p>2.4 Workplace observation</p> <p>2.5 Portfolio</p>
3. Context of Assessment	<p>3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.</p>

Unit of Competency: APPLY QUALITY SYSTEMS AND PROCEDURES	Nominal Duration: 5 hrs.	Unit Code: SEIP-LIG-CAD-4-S
Unit Descriptor: This unit covers the knowledge, skills and attitudes required to apply quality systems and procedures. It specifically includes the tasks of working within quality system, applying and monitoring quality system improvement in the workplace, holding responsibility for quality work and applying standard procedures for each job.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Work within quality system	1.1 Instructions and procedures are followed strictly and duties are performed in accordance with demand of <u>quality improvement system.</u> 1.2 Conformance to specifications is ensured. 1.3 Defects are detected and reported to authority according to standard operating procedures. 1.4 Customer's satisfaction is ensured in performing an operation or quality of product or services.
2. Apply and monitor quality system improvement in the workplace	2.1 Performance measurement systems are identified. 2.2 Performance is assessed at regular interval. 2.3 Specifications and standard operating procedures are established and identified. 2.4 Defects are detected and reported according to standard operating procedures. 2.5 Process improvement procedures are applied. 2.6 Quality of product is checked and verified.
3. Hold responsible for work quality	3.1 Concept of supplying product or service to meet the <u>customer quality requirements</u> is understood and accordingly applied. 3.2 Responsibility is taken for quality work.
4. Apply standard procedures for each job.	4.1 <u>Quality control and quality assurance</u> system procedures for each job are followed. 4.2 Conformance to specification is ensured in every case at all situations.

Range of Variables

Variable	Range
	May include but not limited to:
1. Quality improvement system	A system comprising some or all of the following elements: 1.1 Quality inspection 1.2 Quality control 1.3 Quality improvement 1.4 Quality assurance
2. Customer quality requirements.	2.1 Appropriateness of product 2.2 Appearance

	2.3 Durability 2.4 Grade or quality design 2.5 Usability life span 2.6 Conformance to Quality 2.7 Reliability 2.8 Maintainability	
3. Quality control and quality assurance	3.1 Quality control 3.1.1 Product 3.1.2 Reactive 3.1.3 Line function 3.1.4 Find the defects 3.1.5 Walk through 3.1.6 Testing 3.1.7 Inspection 3.1.8 Checkpoint Review	3.2 Quality Assurance 3.2.1 Process 3.2.2 Pro-active 3.2.3 Staff function 3.2.4 Prevent the defects 3.2.5 Quality audit 3.2.6 Defining process 3.2.7 Selection of tools 3.2.8 Training

Curricular Evidence Guide

1. Underpinning Knowledge	1.1 The reasons why good quality should be maintained and poor quality should be eliminated 1.2 Meaning of the key terms - quality, quality assurance, quality control, quality inspection, quality improvement and total quality control 1.3 Process and procedures for improving and maintaining quality 1.4 Procedures for addressing defects 1.5 Record keeping within the quality improvement system in workplace 1.6 Factors, which affect successful implementation of the quality systems and procedures
2. Underpinning Skills	2.1 Maintaining good quality 2.2 Eliminating poor quality 2.3 Understanding the meaning of the key terms - quality, quality assurance, quality control, quality inspection, quality improvement and total quality control 2.4 Improving and maintaining quality 2.5 Addressing defects and procedures 2.6 Recording within the quality improvement system in workplace 2.7 Implementing quality systems and procedures
3. Underpinning Attitudes	3.1 Commitment to occupational safety and health 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace 3.6 Environmental concern 3.7 Sincere and honest to duties
4. Resource Implications	The following resources must be provided:

	<ul style="list-style-type: none"> 4.1 Workplace 4.2 Tools and equipment appropriate to maintain workplace 4.3 Materials relevant to the proposed activity 4.4 Relevant drawings, manuals, codes, standards and reference material
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Assessment Evidence Guide:

1. Critical Aspects of Competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Followed instructions and procedures strictly. 1.2 Performed duties in accordance with demand of quality system. 1.3 Ensured conformance to specifications. 1.4 Detected defects and reported to authority in accordance to standard operating procedures. 1.5 Understood concept of supplying product or service to meet the customer quality requirements. 1.6 Held responsible for quality work. 1.7 Followed quality control and quality assurance system procedures for each job.
2. Methods of Assessment	<p>Competency should be assessed by:</p> <ul style="list-style-type: none"> 2.1 Written examination 2.2 Demonstration 2.3 Oral questioning 2.4 Workplace observation 2.5 Portfolio
3. Context of Assessment	<ul style="list-style-type: none"> 3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

C. Occupation Specific (Core) Competencies

Unit of Competency: OPERATE A COMPUTER.	Nominal Duration: 70 hrs.	Unit Code: SEIP-LIG-CAD-1-O
Unit descriptor: This unit covers the knowledge, skills and attitudes required of a CAD/CAM operator to operate a computer. It specifically includes the tasks of starting the computer, arranging and customizing desktop display/window setting, working with files and folders, working with user application programs, printing information, shutting down computer, and maintaining computer equipment and systems.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Start the computer	1.1 The keyboard, mouse, and printer are correctly connected. 1.2 Power is checked according to procedure. 1.3 Computer logging in and logging off is successfully made. 1.4 Hardware and software are selected according to task assigned and required outcome. 1.5 Hardware configuration is checked according to requirements. 1.6 Safe work practices are observed and personal protective equipment (PPE) is worn where required for the work performed.
2. Arrange and customize desktop display / window setting	2.1 Desktop screen or Windows elements are changed as required. 2.2 <u>Desktop icons</u> are added according to requirements. 2.3 Desktop icons are renamed as required. 2.4 Desktop icons are moved as required. 2.5 Desktop icons are copied or deleted according to requirements. 2.6 Desktop settings are saved and restored according to requirements.
3. Work with files and folders	3.1 A file or folder created, opened, moved, renamed or copied according to job specification. 3.2 Files and folders deleted and restored as required. 3.3 Details or properties of files and folders are displayed or viewed as required. 3.4 Various files are organized for easy lookup and use as required. 3.5 Files and information are searched according to requirements.
4. Work with user application programs	4.1 Application programs (Word, Excel, PowerPoint) are added, changed, removed or ran according to requirements. 4.2 User <u>software</u> or application programs are installed

	<p>according to requirements.</p> <p>4.3 User software or application programs are updated or upgraded according to requirements.</p> <p>4.4 <u>Storage media</u> are selected as required.</p>
5. Print information	<p>5.1 Printer is added or installed as required.</p> <p>5.2 Correct printer settings is done according to requirements.</p> <p>5.3 Default printer is assigned as specified.</p> <p>5.4 Information or document is printed on the installed printer according to requirements.</p>
6. Shutdown computer	<p>6.1 All open application programs are closed according to requirements.</p> <p>6.2 <u>Hardware and peripheral</u> devices are correctly shut down according to requirements.</p>
7. Maintain computer equipment and systems	<p>7.1 Systems for cleaning, minor <u>maintenance</u> and replacement of consumables are implemented.</p> <p>7.2 Procedures for ensuring security of data, including regular back-ups and virus checks are implemented in accordance with standard operating procedures.</p> <p>7.3 Basic <u>software maintenance</u> procedures are implemented in line with the standard operating procedures.</p>

Range of Variables

Variable	Range
	May Include but not limited to:
1. Desktop icons	<p>1.1 Directories/folders</p> <p>1.2 Files</p> <p>1.3 Network devices</p> <p>1.4 Recycle bin</p>
2. Software	<p>2.1 Word processing packages</p> <p>2.2 Data base packages</p> <p>2.3 Spread sheets</p> <p>2.4 Auto CAD</p>
3. Storage media	<p>3.1 Diskettes</p> <p>3.2 CDS</p> <p>3.3 Zip disks</p> <p>3.4 Hard disk drives, local and remote</p> <p>3.5 USB</p>
4. Hardware and peripheral devices	<p>4.1 Personal computers</p> <p>4.2 Communication equipment</p> <p>4.3 Printers</p>

	<ul style="list-style-type: none"> 4.4 Scanners 4.5 Keyboard 4.6 Mouse 4.7 Internet Modem/Broad Band Internet connection
5. Software Maintenance	<ul style="list-style-type: none"> 5.1 Creating more space in the hard disk 5.2 Reviewing programs 5.3 Deleting unwanted files 5.4 Backing up files 5.5 Checking hard drive for errors 5.6 Using up to date anti-virus programs 5.7 Cleaning dust from internal and external surfaces

Curricular Evidence Guide

1. Underpinning Knowledge	<ul style="list-style-type: none"> 1.1 Principles of computer operation 1.2 Procedure in logging in and logging off of the computer. 1.3 Hardware and software selection 1.4 Hardware configuration checking procedure 1.5 Procedure of adding, renaming, and moving desktop 1.6 Procedure of copying or deleting desktop icons 1.7 Procedure of saving and restoring desktop settings 1.8 Files organizing procedure for easy lookup and use 1.9 Files and information searching 1.10 User software or application programs installation 1.11 User software or application programs updating or upgrading procedure 1.12 Storage media selection process
2. Underpinning Skills	<ul style="list-style-type: none"> 2.1 Making successful logging in and logging off of the computer 2.2 Selecting hardware and software according to task assigned and required outcome 2.3 Checking hardware configuration according to requirements 2.4 Adding, renaming, and moving desktop icons according to requirements 2.5 Copying or deleting desktop icons according to requirements 2.6 Saving and restoring desktop settings according to requirements. 2.7 Organizing various files for easy lookup and use as required 2.8 Searching files and information according to requirements 2.9 Installing user software or application programs according to requirements 2.10 Updating or upgrading user software or application programs according to requirements

	2.11 Selecting storage media as required
3. Underpinning Attitudes	3.1 Commitment to occupational safety and health 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace. 3.6 Environmental concern 3.7 Sincere and honest to duties
4. Resource Implications	The following resources MUST be provided: 4.1 Workplace 4.2 Computer, printer, voltage regulator, UPS, operating system, application program and facilities appropriate to processes or activity 4.3 Materials relevant to the proposed activity 4.4 Relevant drawings, manuals, codes, standards and reference material

Assessment Evidence Guide:

1. Critical aspects of competency	Assessment required evidence that the candidate: 1.1 Made successful logging in and logging off of the computer. 1.2 Added, renamed, and moved desktop icons according to requirements. 1.3 Searched Files and information according to requirements. 1.4 Updated or upgraded user software or application programs according to requirements. 1.5 Selected storage media as required. 1.6 Printed information or document on the installed printer according to requirements. 1.7 Shut down hardware and peripheral devices correctly according to requirements. 1.8 Implemented Basic software maintenance procedures in line with the standard operating procedures.
2. Methods of assessment	Competency should be assessed by: 2.1 Written examination 2.2 Demonstration 2.3 Oral questioning 2.4 Workplace observation 2.5 Portfolio
3. Context of Assessment	3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

Unit of Competency: GENERATE DRAWING USING CAD SOFTWARE	Nominal Duration: 100 hrs.	Unit Code: SEIP-LIG-CAD-2-O
Unit Descriptor: This unit covers the knowledge, skills and attitudes required of CAD/CAM operator to generate drawing using cad software. It specifically includes the tasks of preparing the CAD environment, developing 2D drawing, developing 3d drawing and maintaining computer equipment and systems.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Prepare the CAD environment	1.1 <u>Software and equipment</u> for CAD are gathered to produce drawing as per requirement. 1.2 All <u>relevant materials, instructions</u> manuals and operating procedures for CAD software are obtained in accordance with job requirements. 1.3 The CAD package is booted up according to standard work procedures. 1.4 Screen display areas and <u>basic parameters</u> are set in accordance with instructions manual. 1.5 Drawing files are saved in the designated folder in accordance with standard operating procedures. 1.6 Drawing files are printed out in accordance with standard operating procedures.
2. Develop 2D drawing	2.1 Page set-up and scaling procedure is performed based on technical drawing requirements and printer characteristics. 2.2 <u>Basic 2D drawings</u> are created using required CAD commands. 2.3 Assembled 2D drawings are created using required CAD commands. 2.4 2D sectional drawings are created accordance with the CAD commands. 2.5 CAD drawings are reviewed and modified, if necessary. 2.6 Drawing files are saved in the designated folder in accordance with standard operating procedures. 2.7 Drawing files are printed in accordance with standard operating procedures.
3. Develop 3D drawing	3.1 2D drawing is selected for creating 3D drawing. 3.2 <u>3D CAD drawings</u> are created using required commands according to specifications. 3.3 CAD drawings are reviewed and modified, if necessary. 3.4 3D CAD section drawing are created in accordance with standard operating procedures. 3.5 Assembled 2D drawings are created using required CAD commands.

	<p>3.6 Drawing files are saved in the designated folder in accordance with standard operating procedures.</p> <p>3.7 Drawing files are printed out in accordance with standard operating procedures.</p>
4. Maintain computer equipment and systems	<p>4.1 Proper shutdown is carried out in accordance with standard operating procedures.</p> <p>4.2 Systems and workplace is cleaned according to worksite procedures.</p> <p>4.3 Security of data, regular back-ups and virus checks are implemented in accordance with standard operating procedures.</p> <p>4.4 Basic file maintenance procedures are implemented in line with the standard operating procedures.</p>

Range of Variable

Variable	Range May Include but not limited to:
1. Software and equipment	<p>1.1 CAD software</p> <p>1.1.1 AUTOCAD</p> <p>1.1.2 CATIA</p> <p>1.1.3 Solid works</p> <p>1.2 Computer</p> <p>1.3 Plotter</p> <p>1.4 Printer</p> <p>1.5 USB</p>
2. Relevant materials and Instructions	<p>2.6 Instructions manuals</p> <p>2.2 Sample product / work piece</p> <p>2.7 Drawings and/or sketches</p> <p>2.8 Paper</p> <p>2.9 Flash disk</p> <p>2.10 External drive</p> <p>2.11 Recordable or rewritable CD</p>
3. Basic Parameters	<p>3.1 Layer</p> <p>3.2 Line types</p> <p>3.3 Line width</p> <p>3.4 Dimension style</p> <p>3.5 Color and text format</p> <p>3.6 Hatch style</p> <p>3.7 Annotations</p> <p>3.8 Create, add, edit block, tool palettes</p>
4. Basic 2D Drawings.	<p>4.1 lines, poly line, conics, cubic splines, Bezier, curve, linear, radial, angular</p> <p>4.2 Arcs</p> <p>4.3 Circles</p> <p>4.4 Polygons</p> <p>4.5 Ellipses</p> <p>4.6 Hatching or filling of areas</p> <p>4.7 Dimensions</p>

	<ul style="list-style-type: none"> 4.8 Text 4.9 Geometric techniques 4.10 4.9 Mechanical working drawing 4.11 Drawing interpretation 4.12 Object constructions 4.13 Parts modeling 4.14 Creation of drawing views 4.15 Prototyping 4.16 Limits and fits 4.17 Surface condition (surface finish/texture) 4.18 Dimensioning 4.19 Sections
5. 3D CAD drawings	<ul style="list-style-type: none"> 5.1 Drawing interpretation 5.2 Object constructions 5.3 Parts modeling 5.4 Creation of drawing views 5.5 Prototyping 5.6 Drawing object and defining relations between objects 5.7 Geometric constraints 5.8 Creating and modifying wire frames 5.9 Extruded objects 5.10 Rotated objects 5.11 Joining objects 5.12 Cursor shapes 5.13 Prisms 5.14 Correcting errors

Curricular Evidence Guide

1. Underpinning knowledge	<ul style="list-style-type: none"> 1.1 CAD Software and equipment 1.2 Page set-up and scaling procedure 1.3 Procedure of Creating basic 2D drawings 1.4 Procedure of Creating assembled 2D drawings 1.5 Procedure of Created 2D sectional drawings 1.6 Method of Reviewing and modifying cad drawings 1.7 Printing procedure of files 1.8 Procedure of Selecting 2D drawing to generate a 3D drawing 1.9 Procedure of Creating 3D CAD drawings 1.10 Procedure of creating 3D CAD section drawing 1.11 Procedure of Creating assembled 3D drawings 1.12 Saving drawing files 1.13 Printing of files
2. Underpinning skills	<ul style="list-style-type: none"> 2.1 Performing page set-up and scaling procedure base on technical drawing requirements and printer characteristics 2.2 Creating basic 2d drawings using required cad commands 2.3 Creating assembled 2d drawings using required cad commands

	<p>2.4 Created 2d sectional drawings in accordance with cad commands</p> <p>2.5 Reviewing and modified cad drawings</p> <p>2.6 Saving drawing files in the designated folder</p> <p>2.7 Printing files in accordance with standard operating procedures</p> <p>2.8 Selecting 2d drawing to generate a 3d drawing</p> <p>2.9 Creating 3d cad drawings using required commands according to specifications</p> <p>2.10 Reviewing and modifying cad drawings</p> <p>2.11 Creating 3d cad section drawing in accordance with standard operating procedures</p> <p>2.12 Creating assembled 2d drawings using required cad commands</p> <p>2.13 Saving drawing files in the designated folder</p> <p>2.14 Drawing files are printed out in accordance with standard operating procedures</p>
3. Underpinning attitudes	<p>3.1 Commitment to occupational safety and health</p> <p>3.2 Communication with peers, sub-ordinates and seniors in workplace</p> <p>3.3 Promptness in carrying out activities</p> <p>3.4 Tidiness and timeliness</p> <p>3.5 Respect of peers, sub-ordinates and seniors in workplace</p> <p>3.6 Environmental concern</p> <p>3.7 Sincere and honest to duties</p>
4. Resource implications	<p>The following resources MUST be provided:</p> <p>4.1 Workplace</p> <p>4.2 Computer, printer, voltage regulator, UPS, operating system, application program and facilities appropriate to processes or activity</p> <p>4.3 Materials relevant to the proposed activity</p> <p>4.4 Relevant drawings, manuals, codes, standards and reference material</p>

Assessment Evidence Guide:

1. Critical aspects of competency	<p>Assessment required evidence that the candidate:</p> <p>1.1 Performed page set-up and scaling procedure base on technical drawing requirements and printer characteristics.</p> <p>1.2 Created basic 2D drawings using required CAD commands.</p> <p>1.3 Created assembled 2D drawings using required CAD commands.</p> <p>1.4 Created 2D sectional drawings using the CAD commands.</p> <p>1.5 Reviewed and modified CAD drawings, if necessary.</p>
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	<ul style="list-style-type: none"> 1.6 Printed drawing files in accordance with standard operating procedures. 1.7 Selected 2D drawing that will be used to generate a 3D drawing. 1.8 Created 3D CAD drawings using required commands and in accordance with specifications. 1.9 Created 3DCAD section drawings in accordance with standard operating procedures. 1.10 Saved drawing files in the designated folder in accordance with standard operating procedures.
2. Methods of assessment	<p>Competency should be assessed by:</p> <ul style="list-style-type: none"> 2.1 Written examination 2.2 Demonstration 2.3 Oral questioning 2.4 Workplace observation 2.5 Portfolio
3. Context of assessment	<ul style="list-style-type: none"> 3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.

Unit of Competency: APPLY CAD/CAM PROGRAM	Nominal Duration: 130 hrs.	Unit Code: SEIP-LIG-CAD-3-O
Unit Descriptor: This unit covers the knowledge, skills and attitudes required of a CAD/CAM operator TO apply CAD/CAM program. It specifically includes the tasks of preparing for CAD/CAM program application, creating /importing CAD drawing, creating /editing CNC programs, Loading and running program at CNC machine and maintaining computer, CNC machine, equipment and systems.		

Elements and Performance Criteria:

(Terms in the performance criteria that are written in **bold and underlined** are elaborated in the range of variables).

Elements of Competency	Performance Criteria
1. Prepare for CAD/CAM Program application	1.1 Safe work practices are observed in accordance with work place requirement. 1.2 Work piece, drawing, model or a concept of a new design are analyzed to produce CAD drawing and CAM program. 1.3 <u>CNC Parameters</u> are selected according to the requirements of the operation. 1.4 Tools and equipment are gathered to produce drawing as per requirement. 1.5 All relevant materials, instruction manuals and operating procedures are obtained according to job requirements. 1.6 Basic parameters of CNC machine are set in accordance with instructions manual.
2. Create /import CAD drawing	2.1 Work piece, drawing, model or a concept of a new design are analyzed to produce CAD drawing and CAM program. 2.2 <u>System parameters</u> are selected according to the requirements of the operations. 2.3 Drawing reference point is established based on job requirement/work piece. 2.4 Profile, shape, contour of the work piece are created/imported using CAD according to job requirements and drawing standards. 2.5 Created/imported drawings are edited according to <u>drawing standards</u> . 2.6 Created/edited drawing are saved according to job requirements.
3. Create / edit CNC programs	3.1 <u>CAM parameters</u> are identified and set according to job requirements /part to be produced. 3.2 Tools are created (if required) for the tool library and loaded based on job requirements. 3.3 Coordinates are set for tool path or machining functions based on the CAD drawing.

	<p>3.4 Work piece Zero point identified based on the CAD drawing.</p> <p>3.5 Tool paths movement generated in cycles format in accordance with the software used.</p> <p>3.6 Tool paths movement are simulated in moderate speed to determine the correctness of the tool movements and other work parameters.</p> <p>3.7 Cycles are edited if required.</p> <p>3.8 CNC program generated through post processor in accordance with selected machine control standard.</p>
4. Load and run program at CNC machine	<p>4.1 Program is loaded using the appropriate devices.</p> <p>4.2 Dry run is performed in the machine in accordance with established procedures.</p> <p>4.3 Program is executed to produce part/work piece as per specifications.</p> <p>4.4 Problems encountered are documented, reported or referred to concerned personnel in accordance with institutional standards.</p>
5. Maintain computer, CNC machine, equipment and systems.	<p>5.1 Proper shutdown is carried out in accordance with standard operating procedures.</p> <p>5.2 Systems and workplace is cleaned according to worksite procedures.</p> <p>5.3 Ensuring security of data, including regular back-ups and virus checks are implemented in accordance with standard operating procedures.</p> <p>5.4 Basic file maintenance procedures are implemented in line with the standard operating procedures.</p> <p>5.5 CNC lathe/milling machine are cleaned and maintained with the standard operating procedures.</p>

Range of Variables

Variable	Range
	May Include but not limited to:
1. CNC Parameters	<p>1.1 CNC machine preparation</p> <p>1.2 CNC machine coordinate system</p> <p>1.3 Ending</p> <p>1.4 Reference point</p> <p>1.4.1 Machine zero point</p> <p>1.4.2 Reference point</p> <p>1.4.3 Tool mount reference point</p> <p>1.4.4 Work piece zero point</p> <p>1.4.5 Tool change</p> <p>1.4.6 Tool geometry/information</p> <p>1.4.7 Tool pocket number</p>
2. System parameters	<p>2.1 Importing CAD drawing</p> <p>2.2 Creating CAD drawing</p> <p>2.3 Basic File Operation</p>

	<ul style="list-style-type: none"> 2.4 Opening a Program file 2.5 Creating a New Program file 2.6 Importing and Exporting DXF files 2.7 Saving and Printing a Program file
3. Drawing standards.	<ul style="list-style-type: none"> 3.1 ISO 3.2 American (ANSI) 3.3 And other existing standards
4. CAM parameters	<ul style="list-style-type: none"> 4.1 G – Code <ul style="list-style-type: none"> 4.1.1 Preparatory function 4.1.2 Axis movement (X, Y, Z) etc. 4.2 M – Code <ul style="list-style-type: none"> 4.2.1 Miscellaneous function 4.2.2 Other function e.g. tool change, coolant on etc.
5. Software	<ul style="list-style-type: none"> 5.1 Master CAM 5.2 Edge CAM 5.3 CATIA
6. Problems encountered	<ul style="list-style-type: none"> 6.1 Incorrect machine set-up 6.2 Incorrect parameter setting 6.3 Defective raw materials
7. Concerned personnel	<ul style="list-style-type: none"> 7.1 Production supervisor 7.2 CNC Programmer 7.3 Designer 7.4 Other operators 7.5 Quality control inspector

Curricular Evidence Guide

1. Underpinning knowledge	<ul style="list-style-type: none"> 1.1 Work place safe work practices requirements 1.2 concept of a designing Work piece, drawing, model 1.3 CAD drawing and CAM program analysis 1.4 Selection of CNC Parameters 1.5 Procedure of gathering tools and equipment for producing drawing 1.6 Materials, instructions manuals and operating procedures 1.7 Setting procedure of basic parameters of CNC machine 1.8 Analyzing process of work piece, drawing, model or a concept of a new design to produce CAD drawing and cam program 1.9 Selection of System parameters based on requirements
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2. Underpinning skills	<ul style="list-style-type: none"> 2.1 Selecting System parameters according to the requirements of the operations 2.2 Creating/importing profile, shape, contour of the work piece using cad according to job requirements and drawing standards 2.3 Saving the Created/edited drawing according to job requirements 2.4 Identifying and set cam parameters according to job requirements/part to be produced 2.5 Creating tools (if required) for the tool library and loading based on job requirements 2.6 Setting coordinates for tool path or machining functions base on the CAD drawing 2.7 Generating tool paths movement in cycles format 2.8 Generating NC program through post processor in accordance with selecting machine control standard
3. Underpinning attitudes	<ul style="list-style-type: none"> 3.1 Commitment to occupational safety and health. 3.2 Communication with peers, sub-ordinates and seniors in workplace 3.3 Promptness in carrying out activities 3.4 Tidiness and timeliness 3.5 Respect of peers, sub-ordinates and seniors in workplace 3.6 Environmental concern 3.7 Sincere and honest to duties
4. Resource implications	<p>The following resources MUST be provided:</p> <ul style="list-style-type: none"> 4.1 Workplace 4.2 Computer, printer, voltage regulator, UPS, operating system, application program and facilities appropriate to processes or activity 4.3 Materials relevant to the proposed activity. 4.4 Relevant drawings, manuals, codes, standards and reference material 4.5 CNC lathe/milling machine and accessories

Assessment Evidence Guide:

1. Critical aspects of competency	<p>Assessment required evidence that the candidate:</p> <ul style="list-style-type: none"> 1.1 Selected system parameters according to the requirements of the operations. 1.2 Created/imported profile, shape, contour of the work piece using cad according to job requirements and drawing standards. 1.3 Saved created/edited drawing according to job requirements. 1.4 Identified and set CAM parameters according to job requirements/part to be produced. 1.5 Created tools (if required) for the tool library and loaded base on job requirements.
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	<p>1.6 Set coordinates for tool path or machining functions base on the cad drawing.</p> <p>1.7 Generated tool paths movement in cycle's format in accordance with the software using.</p> <p>1.8 Generated NC program through post processor in accordance with selecting machine control standard.</p>
2. Methods of Assessment	<p>Competency should be assessed by:</p> <p>2.1 Written examination</p> <p>2.2 Demonstration</p> <p>2.3 Oral questioning</p> <p>2.4 Workplace observation</p> <p>2.5 Portfolio</p>
3. Context of Assessment	<p>3.1 Competency assessment must be done in a training center or in an actual or simulated work place after completion of the training module.</p>

End of Competency Standard

Assessment Guide

A Framework for Effective Assessment

CAD/CAM Operation

How to Use this Assessment Guide

- This Assessment Guide presents need-to-know information for Assessors and others who want to know more about the assessment process. A handy Table of Contents Guide on the next page shows you where to look.
- If you want the basics of assessment, its key terms and definitions, in a Question & Answer (Q&A) format, see Section One.
- If you want a knowledge of who does what, the key roles and responsibilities involved in assessment, see Section Two.
- If you want a “toolbox” of tools and templates, that you can select from depending on your assessment need, see Section Three.
- If you want to look at working samples of completed assessment tools, see the Appendices.

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Assessment Guide

Section One: Objectives linked to Key Terms & Definitions

Define assessment.

Assessment is a systematic process of collecting proof or evidence on whether or not a candidate has demonstrated competence in the performance of a work-related activity/task that is directly linked to a performance standard. The assessment confirms that the individual can perform to the standard expected in the workplace and/or the nationally approved competency standard.

Give an example of assessment.

A helpful example in this regard is the driving test. The driver must prove his competence to drive by demonstrating to the driving assessor his ability to do so. The driving assessor uses a checklist to assess the candidate and make the necessary recommendations, based on the evidence he has collected in observing the candidate's driving. S/He either records/recommends that the candidate is **competent** or **not yet competent**.

What is the purpose of assessment?

The Purpose of Assessment is to confirm that a trainee can perform competently to the standards expected in the workplace.

What is Assessment based on?

- An effective Assessment is based on a Competency Standard.
- A Competency Standard describes the skills, knowledge, and attitudes needed to perform effectively in the workplace, not the classroom.

Define the term "competency."

Competency is the ability to do a task successfully. Aspects of competency include:

- The capacity to perform tasks to the required standard consistently
- The ability to respond to different needs in the workplace
- The ability to plan and integrate a variety of tasks to attain a work outcome
-

Describe what makes up a competency standard.

It must be noted that a competency standard is made up of individual units of competency that include elements of competency as well as the performance criteria needed to accomplish them.

Define the term “Assessment tool.”

An assessment tool is, in effect, an evidence-gathering tool. It contains both the instrument used for the assessment and instructions for gathering evidence in the assessment process. As an assessment instrument it contains the context and conditions for the assessment; tasks to be administered to the learner; an outline of the evidence to be gathered for the learner; the criteria for judging the evidence; and the necessary housekeeping records for recording and reporting requirements.

Describe the difference between Conventional Testing & Competency Based Assessment.

Conventional Testing	CBT Assessment
<ul style="list-style-type: none">• Emphasis on knowledge/memorization• Teachers/Training Providers have main role• Theory & practical Tests can become outdated• High cost & central control• Relatively inflexible	<ul style="list-style-type: none">• Based on competency standards• Involve industry partners in crucial role• Assessment based on demonstration of work skills rather than classroom knowledge• Flexible delivery• Competencies widely recognized• Guidelines & Templates used

Describe briefly what makes up an assessment system.

An Assessment System must be understood as a well-coordinated set of documented policies and procedures, including assessment materials and tools, that ensure assessments are consistently valid, reliable, flexible, fair, and safe.

Define the purpose of the Assessor role.

The role of Assessor is the heart and soul of effective competency based assessment. Without this pivotal role, determining the competency of the trainee is mere guesswork.

Note:

- The Industry Assessor will be asked to provide specs and practical demonstration tests from his workplace that will provide the evidence for determining competency.
- The importance of this input cannot be overemphasized for it best matches and tests the required performance criteria from the Standard.

Describe the basic questions that an Assessor must ask when planning an Assessment.

Planning an Assessment: What Needs to Happen?

- Determine which Units of Competency need to be assessed?
- Determine what Assessment Methods will be used?
- Determine what evidence-based tools (specs) need to be developed by the Assessor to guide the assessment?
- Determine how long it will take?
- Determine when the assessment will occur?
- Determine where the assessment will take place?
- Determine how it will be recorded?

Give some Assessor Requirements/Competencies.

Requirements/Competencies of an Assessor-

- The ability to use assessment tools to gather evidence effectively is essential, adjusting the language where necessary to reflect the language/literacy/numeracy levels of the workplace and not to exceed them in order to ensure learner understanding. This will also entail an ability to respond to learner needs such as responding to learner disability.
- The skill to develop specifications and practical tests, based on performance criteria, that provide evidence of competency that will fast track the assessment process.
- The ability to clearly demonstrate current industry skills and competencies relevant to the Standard.
- The Assessor is selected/appointed by Industry to act as an Assessor because of his proven competencies.
- Knows what needs to be done to assess the performance criteria
- Demonstrates a high level of expertise in the technical area to be examined
- Can provide constructive feedback

Define the challenges of the Assessor Role.

Assessor Role: Challenges

- Needs to be objective and unbiased
- Must have interpersonal skills to relax nervous candidates or deal with those who are aggressive or emotional
- Must have ability to deal with those who have literacy problems or difficult dialect

Review some basic need-to-know elements concerning assessment.

Assessment Basics: Need to Know Elements

- Assessment to be conducted by Industry Assessor selected by industry
- Industry assessor must be familiar with units of competency outlined in the course standards
- Industry Assessor should drafts specs that reflect industry requirements for trainees and that are based on critical aspects of competency
- Industry assessor is responsible for making final judgment of **competent** or **not yet competent**
- Trainer will assist industry assessor
- Trainees must demonstrate competence based on the units of competency outlined in the standards

- All resources related to units of competency must be made available prior to the assessment event, e.g., tools, equipment, materials

Describe the trainer's role in the assessment process.

The Trainer acts as a primary resource for the Assessor and acts as a Facilitator.

Trainer ensures:

- All industry required tools, equipment, and materials are available for the assessment
- The training venue is booked and has sufficient space for demonstrations/tasks
- That all logistics such as admission slips, signature sheets, and records are readily available for distribution and collection
- That all teaching materials and Standard documents and Assessment tools are ready for the Assessor

Discuss the importance of principles of assessment and what is involved.

Principles of Assessment Table

Key Principles	Relevance/Meaning
Valid	Ensures assessment aligned with the Unit of Competency and is based on evidence that shows the learner can demonstrate skills and knowledge in other similar contexts (workplace)
Reliable	Evidence presented for assessment is consistently interpreted regardless of the Assessor
Flexible	Assesses competencies held by the learner regardless of where they have been acquired; reflects the individual learner's needs
Fair	The individual learner's needs or disability is considered in the assessment process; the learner is provided with information about the assessment process and given the opportunity to challenge the result of the assessment if warranted
Safe	The assessor has inspected the venue for assessment and determined that it is safe for all involved and that emergency evacuations are in place if needed

Define the term “evidence.”

Evidence is information that is gathered and matched against a Unit of Competency to provide proof of competency.

State the different forms of evidence that can be collected.

Different forms of evidence that can be collected are-

- **Direct** such as demonstration test, or observation of Candidate
- **Indirect** such as Candidate’s self-assessment or third party reports such as an employer interview

Describe and outline what is involved in “rules of evidence” and why they are important.

Rules of Evidence Table

Rules of Evidence	Meaning
Valid	The assessor is given assurance that the learner possesses the skills, knowledge, and attitudes described in the Unit of Competency and related assessment requirements
Sufficient	The assessor is assured that the quality, quantity, and relevance of the evidence is sufficient to enable a judgment to be made on the learner’s competency
Authentic	The assessor is assured that the evidence provided for assessment is the learner’s own work
Current	The assessor is assured that the assessment evidence demonstrates current competency of the learner. This evidence must be from the present or very recent past.

Describe the purpose of evidence gathering tools.

The Purpose of evidence gathering tools are-

- To help candidates understand what is expected of them
- To provide a focus for the assessment
- To identify what is needed to verify competency

State the use of the evidence guide.

The evidence guide provides useful advice on Unit of Competency assessment and must be read in conjunction with the performance criteria, required underpinning skills/knowledge/attitudes, range statement, and the critical aspects of competency for the Standard.

State why assessment evidence is important.

Evidence is the information gathered that provides proof that the performance criteria of a unit of competency has been met. Evidence can take many forms:

- **Observation:** watching the trainee perform
- **Questioning:** asking the trainee questions
- **Demonstration of specific skills:** seeing how the trainee performs a procedure or creates a final product
- **Examining** previous work the trainee has done

Describe the kinds of Assessment Methods that can be used for Evidence gathering purposes.

Various kinds of Assessment Methods can be used for Evidence gathering purposes. A wide range of assessment methods are available for Evidence- gathering purposes. Assessment methods are not limited to those listed below. The greater the range of assessment methods applied, the better the accuracy of the assessment.

Assessment Methods Table

Methods	Examples
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Direct Observation of Candidate	Actual real-time activities in the workplace Work activities in a simulated workplace/training center
Questioning	Written questions; interviews; self-evaluation with questions; verbal questioning; questionnaires
Evidence compiled by Candidate	Portfolio; collection of work samples; products with supporting documentation; logbooks; information about life experience
Methods	Examples
Review of Product	Work samples and products; products as a result of a demonstration test/spec
Third Party Feedback	Reports/testimonials from Employers and Supervisors; evidence of training; interviews with Employers and Supervisors

Advice to the Assessor: use these methods and examples as a means of making your assessment valid, reliable, flexible, fair, and safe.

Define the term “evidence gathering tools” and give some examples of these tools.

Evidence gathering tools are the actual instruments that the Assessor uses to collect evidence. Evidence may be collected through:

- Demonstration of work activity
- Observation Checklist
- Question List
- Third party reports e.g. supervisor to verify consistent performance
- Review of candidate’s portfolio
- Verifying the Candidate’s capacity to deal with contingencies (unexpected things that come up)
- Written test

Define the term “portfolio.”

A collection of evidence that may be presented by the Candidate to an Assessor to prove the Candidate's competence at a job or task.

What are some examples of Portfolio Evidence?

- Training results and certificates
- Training workbooks
- References from employers
- Job description and work experience
- Photos and videos
- Work journals
- Awards
- Work samples
- Letters and memos

Outline a 6-step method for preparing an evidence plan.

Steps in Preparing an Evidence Plan (Sequence of Steps to Follow)-

The Evidence Plan is the most important planning tool for an Assessor. A good evidence plan generates a list of the evidence that the Assessor must gather when conducting the assessment for a specific Unit of Competency. The following 6-Point Method for preparing an Evidence Plan provides a useful sequence of inter-related steps to follow:

1. Select Unit of Competency for assessment
2. Read full Unit of Competency
3. Identify evidence requirements based on:
 - a. Elements and Performance Criteria
 - b. Dimensions of Competence
 - c. Underpinning skills knowledge
 - d. Critical aspects of competency
4. Develop a list of evidence requirements
5. Identify best ways of collecting evidence (tools)
6. Document evidence plan

Outline the steps (sequence of activities) involved in developing an assessment tool.

Following are the steps (sequence of activities) involved in developing an assessment tool:

1. Select the Unit of Competency
2. Read the Unit of Competency
3. Identify the required evidence: critical aspects of competency
4. Identify the evidence gathering method
5. Complete the evidence plan
6. Select the appropriate template
7. Complete the template
8. Check the evidence gathering tools against the evidence plan and Unit of Competency
9. Check the tool with another Assessor for his opinion

Describe the four dimensions of competency.

Task Skills: the capacity to perform tasks in the workplace and demonstrate competence that meets the required Standard;

Task Management Skills: the ability to plan and integrate several tasks simultaneously that achieve a desired work outcome such as those skills involved in budgeting for a work operation, securing supplies and equipment for the work operation, completing the task in a timely, cost-effective manner, and ensuring safety practices are followed throughout;

Contingency Management Skills: the ability to respond to crises and breakdowns in the workplace, such as accidents and emergency situations that are unanticipated and require immediate action and resolution;

Job/Role Environment Skills: the capacity to own the responsibilities and expectations of the work environment that involves working with others effectively and participating in creating a work culture where all can contribute their best within the parameters of their job role

Assessment Guidelines

Section Two: Roles and Responsibilities

The Assessment System: Planning Guide for the Assessor

An Assessment System must be understood as a well-coordinated set of documented policies and procedures, including assessment materials and tools, that ensure assessments are consistently valid, reliable, flexible, fair, and safe.

Competency Assessment is a systematic process of collecting proof or evidence on whether or not a candidate has demonstrated competence in the performance of a work-related activity/task that is directly linked to a performance standard. The assessment confirms that the individual can perform to the standard expected in the workplace and/or the nationally approved competency standard.

Each **Unit of Competency** contained in a Standard describes a distinct part of a Mason's work and job profile. Within each Unit of Competency, the following components appear:

- Unit Title
- Unit Descriptor
- Elements of Competency
- Performance Criteria
- Range of Variables
- Evidence Guide

As a prelude to conducting assessments, the Assessor must be thoroughly familiar with all of the particulars and details of the Unit of Competency that is being assessed. This is a "must" for the role of the Assessor. He must be especially familiar with the Evidence Guide for gathering critical information.

The three sample assessment tools found below focus on the critical aspects of competency that can provide the required evidence to determine competency- the evidence guide. These sample assessment tools are as follows:

- Demonstration Checklist
- Observation Checklist
- Oral Questions Checklist

The duties of the Assessor include:

- Covering all of the key elements of the Unit of Competency under assessment
- Applying rigorously the Evidence Guide for the Unit of Competency as this contains the method and context of assessment, resources required for the assessment, the critical aspects of competency, and the required underpinning knowledge, skills, and attitudes
- Developing specifications (specs) for the task sheet for Demonstration as required
- Requiring the candidate to perform project tasks that cover interrelated units of competency- known as a “clustering.”
- Making what can be termed “reasonable adjustments” for candidates with disabilities or for example, those candidates with regional dialects that prove difficult to understand

Note: These “reasonable adjustments” may involve reconfiguring a simulated workplace site so that a candidate’s disability does not impede the assessment process, or for example, finding someone who can understand a regional dialect and assist the Assessor with essential communication skills.

Roles and Responsibilities of Assessor

Prior to any assessment, the Assessor should follow the specific instructions below to ensure a well-planned assessment event. In most cases s/he will be assisted by a Trainer. Nevertheless, s/he should make certain that good preparation has taken place for the assessment event.

1. Visit the assessment venue or workplace to ensure an adequate work area or platform containing:
 - Sufficient space for working- ensure square meters of work space enough for task to be carried out effectively and safely
 - Fire extinguisher and safety equipment within reach
 - Emergency procedures in place
 - All necessary tools, equipment, and materials ready at hand
 - All necessary machinery in good working order
2. Assessment is drawn and extracted from the relevant Unit of Competency based on an approved Standard and on an Evidence plan that clearly focuses on critical aspects of competency.
3. The duration of time to assess the demonstration is clearly indicated, for example, 3 hours. This information is shared with the Candidate along with other pertinent information such as the sequence of tasks that he must follow, and the fact that he will be closely observed as the tasks are performed.

4. After the Candidate has performed the task, the Assessor will provide feedback to the Candidate on his performance.
5. The responsibility on finally deciding whether or not the Candidate was Competent or Not Yet Competent belongs to the accredited Assessor.
6. At the conclusion of the assessment, the Assessor will provide feedback on whether or not the Candidate was Competent or Not Yet Competent. S/He will also share information on next steps. These next steps include where to obtain the certificate related to the assessment or, if unsuccessful, how to re-try for competency within a specified period of time.

Roles and Responsibilities of Trainer

Prior to the assessment, you will have studied and become familiar with the Competency Standard for the industry occupation. You will also have met with or contacted the Assessor beforehand and discussed preparations and arrangements for the assessment. Your role will be to facilitate the assessment process and ensure all necessary resources are available, assisting the Assessor wherever possible. For example, once a draft spec has been produced by the Assessor, you will ensure it is fully consistent with the evidence plan and copied appropriately for use by both the Assessor and Candidate.

In addition to confirming a suitable training venue and time, you will ensure that:

- Sufficient space is allotted for task work- square meters of work space enough for demonstration tasks to be carried out effectively and safely
- Fire extinguisher and safety equipment within reach if necessary
- Emergency procedures in place
- All necessary tools, equipment, and materials ready at hand
- All necessary machinery in good working order

Your duties include:

- **notifying** the Assessor and candidates of planned assessment events and their location
- **advising and assisting** the Assessor on planned assessment events
- **collecting** admission slips and signature sheets for assessment events
- **ensuring** all required forms and reporting mechanisms are in place and ready for distribution to the Assessor and to the Candidate
- **ensuring** all requisite forms are duly signed and forwarded to the SEIP Office, or certifying body
- **responding** to candidate queries and concerns such as re-assessment procedures
- **reconfiguring** workplace simulations so that candidates with disabilities are able to participate fully and without impediment

- **working** closely with the SEIP contact to ensure a successful assessment event

Roles and Responsibilities of Candidate

Prior to the assessment, you will have studied and become familiar with the Competency Standard for your industry.

1. Initially, you will be given information on the task you are to perform, and the estimated time you will require to perform it. These tasks are based on the critical aspects of competency related to the performance criteria within the approved Competency Standard.

Given the necessary instructions, and/or a task-related spec and the necessary tools, materials, and equipment, you will carry out and complete a work task. You will observe that there is:

- Sufficient space for working- square meters of work space enough for task to be carried out effectively and safely
- Fire extinguisher and safety equipment within reach if necessary
- Emergency procedures in place
- All necessary tools, equipment, and materials ready at hand
- All necessary machinery in good working order

2. Assessment is drawn and extracted from the relevant Unit of Competency based on the approved Competency Standard and on an Evidence plan (proof of competence) developed by the Assessor that clearly focuses on critical aspects of competency. The Evidence plan will be based on critical assessment tools such as demonstration/task; observation; oral questions.

3. The duration of time to assess the demonstration should be clearly indicated, for example, 3 hours. This information will be given to you along with other pertinent information such as the procedure or sequence of tasks that you must follow. It is important to note that you will be closely observed and assessed throughout the duration of your demonstration. You will be given time to ask questions and request clarification. You will also be given 10 minutes to familiarize yourself with the resources to be used in the assessment.

4. Based on your performance in demonstrating the task, you will be assessed by the Assessor to be Competent or Not Yet Competent. Regardless of the result you will be given feedback from the Assessor on your performance and the next steps.

5. After you have performed the task, the Assessor will provide feedback to you on your performance.

6. The responsibility on finally deciding whether or not you are Competent or Not Yet Competent belongs to the accredited Assessor.

7. At the conclusion of the assessment, the Assessor will provide feedback on whether or not you have been assessed to be **Competent** or **Not Yet Competent**. Both your signatures will be required on the Assessment Form. You will also be allowed to make comments on the Assessor's decision. The Assessor will then share information on next steps. These next steps include where to obtain the certificate related to the successful assessment or, if unsuccessful, how to re-try for competency within a specified period of time.

Section Three: Tools and Templates

This toolbox of Tools and Templates offers a wide range of assessment tools that will facilitate evidence gathering and other assessment-related needs. Evidence gathering, however, should not be limited to these tools and templates alone. The toolbox should be revised or expanded as necessary, to include other tools and templates that are deemed relevant.

- Demonstration Checklist
- Observation Checklist
- Oral Questions Checklist
- Evidence Plan (Overall Summary)
- Assessor Job Sheet and Specifications (Spec) Form
- Competency Assessment Results
- Assessor Planning Checklist Tool
- All About Questioning Techniques for Use in Assessment
- Quick Guide to Conducting Competency Assessments
- Assessor's Quick Start

Demonstration Checklist

Candidate's name:			
Assessor's name:			
Qualification:			
Project-Based Assessment Title			
Units of competency covered:			
Date of assessment:			
Time of assessment:			
Instructions for demonstration			
Please see attached Instruction for Demonstration (Candidate/Assessor)			
Supplies and Materials ▪ Please refer to attached specific instruction	Tools and equipment • Please refer to attached specific instruction		
	✓ to show if evidence is demonstrated		
During the demonstration of skills, did the candidate:	Yes	No	N/A
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
•	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Observation Checklist

Candidate's name:		
Assessor's name:		
Date of Assessment:		
Unit of Competency:		
Code:		
Name of Workplace/Training Center		
Procedure to Follow:	Observe Candidate's performing the task, and following the spec- if a spec is provided	
During the demonstration of skills, did the Candidate do the following (List steps that reflect critical aspects of competency from performance criteria of Unit of Competency):		
	YES	NO
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
Candidate's performance was:	COMPETENT	NOT YET COMPETENT
Feedback to Candidate:		
Candidate's Signature:		Date:
Assessor's Signature:		Date:

Oral Questions Checklist

Candidate's name:	
Assessor's name	
Date of Assessment:	
Assessment Venue:	
Unit of Competency:	
Reference Standard:	

The List of Questions below must be pegged to the competency demonstration test and may involve related specs for each Unit of Competency tested. Underpinning skills for Knowledge may also be reviewed for competent/non yet competent.

List of Questions	Satisfactory Response	
-------------------	-----------------------	--

Indicate Y or N in the box provided	YES	NO
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		

Feedback to Candidate:

Candidate's overall performance was (circle):	Satisfactory	Not Satisfactory
The Candidate's underpinning knowledge was (circle):	Satisfactory	Not Satisfactory

Assessor Signature:	Date:
Candidate Signature:	Date:

EVIDENCE PLAN: Overall Summary

QUALIFICATION:				
Project-Based Assessment Title				
Units of competency covered				
Ways in which evidence will be collected: [tick the column]	Observation with Questioning	Demonstration with Questioning	Written Examination	Portfolio
The evidence must show that the candidate				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				
•				

Assessor Job Sheet and Specifications (Spec) Form

This Spec is in reference to the _____ Standard, and has been developed by an Industry Representative/Assessor.

The Result* indicates either C for Competent, or NYC for Not Yet Competent.

Unit of Competency	Elements Reviewed	Critical Aspects of Competency Covered	Result*: C/NYC

JOB #1 Procedure for Developing Specification (Spec): List the steps involved in performing the task/spec successfully. It will cover, in logical order, the critical aspects of competency listed above that will determine if the candidate is **Competent** or **Not Yet Competent**.

1.	
2.	
3.	
4.	
5.	

Tools and Equipment Required for Spec completion: List all tools, equipment, and materials required in completing Job #1:

Tools	Equipment	Materials

Assessor Name:

Date:

Competency Assessment Results

Candidate's name:	
Assessor's name	
Qualification Title:	
Date of Assessment:	
Assessment Venue:	
Reference Standard:	
Unit of Competency:	

Assessment Unit	Competent	Not Yet Competent

Assessor's Recommendation and Comments:

Overall Assessment:

Yes: The Candidate successfully met the required evidence/standards and demonstrated all of the competencies necessary for certification in the Qualification and Units of Competency listed above.

No: The Candidate did not meet the evidence requirements. Re-assessment is recommended.

Assessor Signature:	Date:
Candidate Signature:	Date:
Assessment Center Manager Signature:	

ASSESSMENT PLANNING CHECKLIST TOOL

Assessor's name:	
Date:	

Directions: Circle the 'Yes' or 'No' response to each item.

1.	The Assessor is familiar with the unit(s) of competency being assessed	Yes	No
2.	The Assessor has verified that the workplace or training center has the correct equipment, machinery, tools, and materials necessary to complete all of the relevant aspects of the unit of competency	Yes	No
3.	The Assessor has ensured that all materials and equipment were assembled and arranged in advance.	Yes	No
4.	The Assessor has all the necessary tools, templates, and specifications needed to assess the trainee including a variety of assessment tools covering practical demonstration, observation, oral question, and (where necessary) written tests relevant to the competency specified in the standard	Yes	No
5.	The Assessor has met with the trainer prior to the assessment event to discuss his/her role.	Yes	No
6.	The Assessor will discuss the performance test with the trainee and address any concerns prior to giving the test	Yes	No
7.	The Assessor will discuss and record with the trainee the results of their performance	Yes	No

Action to be taken on "No" responses:

General Guidelines for Effective Questioning

- Keep questions short and focused on one key concept
- Ensure that questions are structured
- Test the questions to check that they are not ambiguous
- Use `open-ended questions such as `what if...?' and `why...?' questions, rather than closed questions
- Keep questions clear and straight forward and ask one at a time
- Use words that the candidate is able to understand
- Look at the candidate when asking questions
- Check to ensure that the candidate fully understands the questions
- Ask the candidate to clarify or re-phrase their answer if the assessor does not understand the initial response
- Confirm the candidate's response by repeating the answer back in his/her own words
- Encourage a conversational approach with the candidate when appropriate, to put him or her at ease
- Use questions or statements as prompts for keeping focused on the purpose of the questions and the kind of evidence being collected
- Use language at a suitable level for the candidate
- Listen carefully to the answers for opportunities to find unexpected evidence
- Follow up responses with further questions, if useful, to draw out more evidence or to make links between knowledge areas
- Compile a list of acceptable responses to ensure reliability of assessments

Recording responses

When using oral questioning, you may need a tool that has a structured approach (see below) and also enables you to record a candidate's responses. If the candidate's response is insufficient the assessor should record why on the recording sheet or checklist. This provides information that can be used later, if necessary, to explain to the candidate where he or she needs to develop their skills and/or knowledge to achieve the required competence.

Recording sheet for oral questioning (template)

Candidate's Name		
Assessor or Observer's Name		
Unit of Competency)		
Code		
Date of Assessment		
Location		
Task/Procedure		
Questions to be Answered by candidate	Response/Answer*	Satisfactory (Yes/No)
What would you do if ...		
What would you do if ...		
What would you do if ...		
How do you ...		
What are ...		
Why did you... (Clarification)		
Follow up Questions		
The candidate's knowledge was:	Satisfactory Unsatisfactory	
Feedback to candidate:		
Candidate signature:	Date:	
Assessor/Observer's Signature:	Date:	

ASSESSOR GUIDE TO CONDUCTING COMPETENCY ASSESSMENTS

1. BEFORE THE ASSESSMENT	2. DAY OF ASSESSMENT	3. DURING THE ASSESSMENT	4. POST ASSESSMENT
<p>- Review unit(s) of competency to be assessed especially evidence to be collected against performance criteria</p> <p>- Ensure the workplace or training center complies with all safety requirements and that high risk areas are clearly marked</p> <p>- Identify/request essential assessment resources:</p> <ul style="list-style-type: none"> • tools and equipment • supplies and materials • personal protective equipment • print resources and rating sheets • Have trainees contacted if they have to bring any resources for the assessment, e.g. logbook 	<p>-Verify attendance through signed attendance sheet</p> <p>- Provide overview of what is to happen throughout day</p> <p>Orient the trainees to:</p> <ul style="list-style-type: none"> • purpose of assessment • qualification to be assessed • assessment procedures to be followed • address needs of trainees and provide information on evidence requirements and assessment process • make all announcements just before start of assessment 	<p>Give clear instructions to trainees on what they are required to do:</p> <ul style="list-style-type: none"> • time limits and expectations • all equipment and tools must be of the same quality for all trainees • written and verbal instructions translated into local dialects as needed • encourage questions • avoid providing any assistance to trainees during assessment • stop process if accident imminent • keep focused on evidence being valid, reliable, fair, flexible, and safe • Record details of evidence collected 	<p>Provide feedback on outcome of assessment process re:</p> <ul style="list-style-type: none"> • give clear feedback on assessment decision • provide information on overcoming any gaps in competency assessment • provide opportunity to discuss assessment process and outcome <p>Prepare required assessment reports:</p> <ul style="list-style-type: none"> • all rating sheets signed by trainee as well as Assessor • maintain records of assessment procedures, evidence collected, and assessment outcome • verify assessment results/outcomes with training center <p>Prepare</p> <p>recommendations for issuance of national certificate</p>

Assessor's Quick Start

1. Identify the Unit(s) of Competency from the Program Standard that you are going to assess.
2. Review the Critical Aspects of Competency from the Unit of Competency that will be the basis of your Evidence Guide.
3. Select the Assessment Tools that you will use to gather evidence.
 - i. Demonstration Checklist
 - ii. Observation Checklist
 - iii. Oral Questions Checklist
4. Create spec sheet(s) for the Unit of Competency to be examined.
5. Review the assessment procedure with the Candidate and ask if there are any questions.
6. Complete the assessment using the assessment tools in the order above. You are free to use other tools as well if you wish.
7. Determine whether Candidate is **Competent** or **Not-Yet-Competent**
8. Complete all necessary record sheets.
9. Give feedback to the Candidate.

Demonstration Checklist: Operate a Computer

Candidate's name:			
Assessor's name:			
Qualification:	CAD/CAM Operator		
Project-Based Assessment Title			
Units of competency covered:	Operate A Computer		
Date of assessment:			
Time of assessment:			
Instructions for demonstration			
Please see attached Instruction for Demonstration (Candidate/Assessor)			
Supplies and Materials ▪ Please refer to attached specific instruction	Tools and equipment • Please refer to attached specific instruction		
	✓ to show if evidence is demonstrated		
During the demonstration of skills, did the candidate:	Yes	No	N/A
1. Log in and log off computer successfully	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Add, rename, and move desktop icons according to requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Search files and information according to requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Update or upgrade user software or application programs according to requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Select storage media as required	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Print information or document on installed printer according to requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Shut down hardware and peripheral devices correctly according to requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Implement basic software maintenance procedures in line with standard operating procedures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Observation Checklist: Operate a Computer

Candidate's name:		
Assessor's name:		
Date of Assessment:		
Unit of Competency:	Operate A Computer	
Code:	SEIP-LIG-CAD-1-O	
Name of Workplace/Training Center		
Procedure to Follow:	Observe Candidate's performing the task, and following the spec- if a spec is provided	
During the demonstration of skills, did the Candidate do the following (List steps that reflect critical aspects of competency from performance criteria of Unit of Competency):		
	YES	NO
1. Log in and log off computer successfully		
2. Add, rename, and move desktop icons according to requirements		
3. Search files and information according to requirements		
4. Update or upgrade user software or application programs according to requirements		
5. Select storage media as required		
6. Print information or document on installed printer according to requirements		
7. Shut down hardware and peripheral devices correctly according to requirements		
8. Implement basic software maintenance procedures in line with standard operating procedures		
Candidate's performance was:	COMPETENT	NOT YET COMPETENT
Feedback to Candidate:		
Candidate's Signature:		Date:
Assessor's Signature:		Date:

Oral Questions Checklist: Operate a Computer

Candidate's name:	
Assessor's name:	
Date of Assessment:	
Assessment Venue:	
Unit of Competency:	Operate A Computer
Reference Standard:	CAD/CAM Operator

The List of Questions below must be pegged to the competency demonstration test and may involve related specs for each Unit of Competency tested. Underpinning skills for Knowledge may also be reviewed for Competent/Not Yet Competent designation.

List of Questions	Satisfactory Response
-------------------	-----------------------

Indicate Y or N in the box provided	YES	NO
1. Can you give examples of common software?		
2. Can you identify five storage media?		
3. Can you describe the hardware configuration checking procedure?		
4. What is the procedure for saving and restoring desktop settings?		
5. How do you check the hard drive for errors?		
6. What are the environmental concerns associated with computers?		
7. How can you create more space on the hard disk?		
8. Can you describe your approach to software maintenance?		

Feedback to Candidate:

The Candidate's overall performance was (circle):
Satisfactory

Satisfactory/ Not

The Candidate's underpinning knowledge was (circle):
Satisfactory

Satisfactory/ Not

Assessor Signature:	Date:
Candidate Signature:	Date:

Demonstration Checklist: Generate Drawing Using CAD Software

Candidate's name:			
Assessor's name:			
Qualification:	CAD/CAM Operator		
Project-Based Assessment Title			
Units of competency covered:	Generate Drawing Using CAD Software		
Date of assessment:			
Time of assessment:			
Instructions for demonstration			
Please see attached Instruction for Demonstration (Candidate/Assessor)			
Supplies and Materials ▪ Please refer to attached specific instruction		Tools and equipment • Please refer to attached specific instruction	
			✓ to show if evidence is demonstrated
During the demonstration of skills, did the candidate:			Yes
			No
			N/A
1. Perform page set-up and scaling procedure base on technical drawing requirements and printer characteristics			<input type="checkbox"/>
2. Create basic 2D drawings using required CAD commands			<input type="checkbox"/>
3. Create assembled 2D drawings using required CAD commands			<input type="checkbox"/>
4. Create 2D sectional drawings using CAD commands			<input type="checkbox"/>
5. Review and modify CAD drawings as necessary			<input type="checkbox"/>
6. Print drawing files in accord with standard operating procedures			<input type="checkbox"/>
7. Select 2D drawing that will be used to generate a 3D drawing			<input type="checkbox"/>
8. Create 3D CAD drawings using required commands and in accord with specifications			<input type="checkbox"/>
9. Create 3D CAD section drawings in accord with standard operating procedures			<input type="checkbox"/>
10. Save drawing files in designated folder in accord with standard operating procedures			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>

Observation Checklist: Generate Drawing Using CAD Software

Candidate's name:		
Assessor's name:		
Date of Assessment:		
Unit of Competency:	Generate Drawing Using CAD Software	
Code:	SEIP-LIG-CAD-2-O	
Name of Workplace/Training Center		
Procedure to Follow:	Observe Candidate's performing the task, and following the spec- if a spec is provided	
During the demonstration of skills, did the Candidate do the following (List steps that reflect critical aspects of competency from performance criteria of Unit of Competency):		
	YES	NO
1. Perform page set-up and scaling procedure base on technical drawing requirements and printer characteristics		
2. Create basic 2D drawings using required CAD commands		
3. Create assembled 2D drawings using required CAD commands		
4. Create 2D sectional drawings using CAD commands		
5. Review and modify CAD drawings as necessary		
6. Print drawing files in accord with standard operating procedures		
7. Select 2D drawing that will be used to generate a 3D drawing		
8. Create 3D CAD drawings using required commands and in accord with specifications		
9. Create 3D CAD section drawings in accord with standard operating procedures		
10. Save drawing files in designated folder in accord with standard operating procedures		
Candidate's performance was:	COMPETENT	NOT YET COMPETENT

Feedback to Candidate:	
Candidate's Signature:	Date:
Assessor's Signature:	Date:

Oral Questions Checklist: Generate Drawing Using CAD Software

Candidate's name:	
Assessor's name:	
Date of Assessment:	
Assessment Venue:	
Unit of Competency:	Generate Drawing Using CAD Software
Reference Standard:	CAD/CAM Operator

The List of Questions below must be pegged to the competency demonstration test and may involve related specs for each Unit of Competency tested. Underpinning skills for Knowledge may also be reviewed for Competent/Not Yet Competent designation.

List of Questions	Satisfactory Response
--------------------------	------------------------------

Indicate Y or N in the box provided	YES	NO
1. How do you go about setting up screen display areas and basic parameters?		
2. What is meant by the term "basic parameters"?		
3. What are the basic resources that must be provided?		
4. Is a commitment to occupational health and safety important in an office environment?		
5. To what extent do environmental concerns come into play in your work?		
6. How are 2D sectional drawings created?		
7. What is the procedure for creating 3D CAD drawings?		
8. What is meant by "extruded objects"?		

Feedback to Candidate:

The Candidate's overall performance was (circle): Satisfactory/ Not Satisfactory

The Candidate's underpinning knowledge was (circle): Satisfactory/ Not Satisfactory

Assessor Signature:	Date:
Candidate Signature:	Date:

Demonstration Checklist: Apply CAD/CAM Program

Candidate's name:			
Assessor's name:			
Qualification:	CAD/CAM Operator		
Project-Based Assessment Title			
Units of competency covered:	Apply CAD/CAM Program		
Date of assessment:			
Time of assessment:			
Instructions for demonstration			
Please see attached Instruction for Demonstration (Candidate/Assessor)			
Supplies and Materials ▪ Please refer to attached specific instruction		Tools and equipment • Please refer to attached specific instruction	
			✓ to show if evidence is demonstrated
During the demonstration of skills, did the candidate:			Yes
			No
			N/A
1. Select system parameters according to operations requirements			<input type="checkbox"/>
2. Create/import profile, shape, contour of work piece using CAD according to job requirements and drawing standards			<input type="checkbox"/>
3. Save created/edited drawing according to job requirements			<input type="checkbox"/>
4. Identify and set CAM parameters according to job requirements/part to be produced			<input type="checkbox"/>
5. Create tools (if required) for the tool library based on job requirements			<input type="checkbox"/>
6. Set coordinates for tool path or machining functions base on the CAD drawing			<input type="checkbox"/>
7. Generate tool paths movement in cycles format in accord with software that is being use			<input type="checkbox"/>
8. Generate NC program through post processor in accord with selected machine control standard			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>
•			<input type="checkbox"/>

Observation Checklist: Apply CAD/CAM Program

Candidate's name:		
Assessor's name:		
Date of Assessment:		
Unit of Competency:	Apply CAD/CAM Program	
Code:	SEIP-LIG-CAD-3-O	
Name of Workplace/Training Center		
Procedure to Follow:	Observe Candidate's performing the task, and following the spec- if a spec is provided	
During the demonstration of skills, did the Candidate do the following (List steps that reflect critical aspects of competency from performance criteria of Unit of Competency):		
	YES	NO
1. Select system parameters according to operations requirements		
2. Create/import profile, shape, contour of work piece using CAD according to job requirements and drawing standards		
3. Save created/edited drawing according to job requirements		
4. Identify and set CAM parameters according to job requirements/part to be produced		
5. Create tools (if required) for the tool library based on job requirements		
6. Set coordinates for tool path or machining functions base on the CAD drawing		
7. Generate tool paths movement in cycles format in accord with software that is being use		
8. Generate NC program through post processor in accord with selected machine control standard		
Candidate's performance was:	COMPETENT	NOT YET COMPETENT
Feedback to Candidate:		
Candidate's Signature:		Date:
Assessor's Signature:		Date:

Oral Questions Checklist: Apply CAD/CAM Program

Candidate's name:	
Assessor's name:	
Date of Assessment:	
Assessment Venue:	
Unit of Competency:	Apply CAD/CAM Program
Reference Standard:	CAD/CAM Operator

The List of Questions below must be pegged to the competency demonstration test and may involve related specs for each Unit of Competency tested. Underpinning skills for Knowledge may also be reviewed for Competent/Not Yet Competent designation.

List of Questions	Satisfactory Response
--------------------------	------------------------------

Indicate Y or N in the box provided	YES	NO
1. What are three common problems encountered?		
2. What are two common drawing standards?		
3. How is the drawing reference point established?		
4. What is involved in preparing for CAD/CAM program applications?		
5. How are CNC lathe/milling machines cleaned and maintained?		
6. How do you ensure security of data?		
7. Is it important to have manuals, codes, and standards handy?		
8. What safety concerns must be addressed in your work?		

Feedback to Candidate:

The Candidate's overall performance was (circle): Satisfactory/ Not Satisfactory

The Candidate's underpinning knowledge was (circle): Satisfactory/ Not Satisfactory

Assessor Signature:	Date:
Candidate Signature:	Date: